

GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES

UNDER THE JDX

RATE SHEET as at October 1, 2010

Issue No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Date	Next Coupon Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
FR		FR 11.75% Benchmark Investment Notes-Due 2011A	12,308,090,905.00		24-Feb-10	24-Feb-11	24-Aug-10	24-Nov-10	n/a	11.75	11.75
FR		FR 11.75% Benchmark Investment Notes-Due 2011B (Retail)	862,701,500.00		24-Feb-10	24-Feb-11	24-Aug-10	n/a	n/a	11.75	11.75
FR		FR 12.00% Benchmark Investment Notes-Due 2012	27,638,532,075.00		24-Feb-10	24-Feb-12	24-Aug-10	24-Feb-11	n/a	12.00	12.00
FR		FR 12.25% Benchmark Investment Notes-due 2013	58,000,653,315.00		24-Feb-10	22-Feb-13	24-Aug-10	24-Feb-11	n/a	12.25	12.25
FR		FR 12.50% Benchmark Investment Notes-Due 2014	47,720,902,115.00		24-Feb-10	24-Feb-14	24-Aug-10	24-Nov-10	n/a	12.50	12.50
FR		FR 12.00% Benchmark Investment Notes-Due 2014	28,218,594,300.00		14-May-10	14-May-14	n/a	12-Nov-10	n/a	n/a	12.00
FR		FR 12.625% Benchmark Investment Notes-Due 2016	41,472,586,298.00		24-Feb-10	24-Feb-16	24-Aug-10	24-Feb-11	n/a	12.63	12.625
FR		FR 12.75% Benchmark Investment Notes-Due 2019	36,426,666,181.00		24-Feb-10	22-Feb-19	24-Aug-10	24-Feb-11	n/a	12.75	12.75
FR		FR 12.875% Benchmark Investment Notes-Due 2024	40,598,460,356.00		24-Feb-10	23-Feb-24	24-Aug-10	24-Feb-11	n/a	12.875	12.875
FR		FR 13.25% Benchmark Investment Notes-Due 2040	22,105,178,180.00		24-Feb-10	24-Feb-40	24-Aug-10	24-Feb-11	n/a	13.25	13.25
			315,352,365,225								
VR		VR Benchmark Investment Notes-Due 2011	9,176,251,172.00		24-Feb-10	24-Aug-11	24-Sep-10	24-Sep-10	1.00	9.42	9.26
VR		VR Benchmark Investment Notes-Due 2012	12,235,001,562.00		24-Feb-10	24-Aug-12	24-Sep-10	24-Sep-10	1.00	9.42	9.26
VR		VR Benchmark Investment Notes-Due 2013	9,371,921,172.00		24-Feb-10	23-Aug-13	24-Sep-10	24-Sep-10	1.00	9.42	9.26
VR		VR Benchmark Investment Notes-Due 2015	46,292,602,000.00		24-Feb-10	24-Feb-15	24-Aug-10	24-Nov-10	1.25	11.75	9.57
VR		VR Benchmark Investment Notes-Due 2017	55,168,933,726.00		24-Feb-10	24-Feb-17	24-Aug-10	24-Nov-10	1.375	11.75	9.695
VR		VR Benchmark Investment Notes-Due 2018	37,816,798,265.00		24-Feb-10	23-Feb-18	24-Aug-10	24-Nov-10	1.375	11.75	9.695
VR		VR Benchmark Investment Notes-Due 2020	55,998,095,629.00		24-Feb-10	24-Feb-20	24-Aug-10	24-Nov-10	1.50	11.75	11.75
VR		VR Benchmark Investment Notes-Due 2027	55,196,809,171.00		24-Feb-10	24-Feb-27	24-Aug-10	24-Nov-10	1.50	11.75	11.75
VR		VR Benchmark Investment Notes-Due 2032	38,674,052,471.00		24-Feb-10	24-Feb-32	24-Aug-10	24-Nov-10	1.50	11.75	11.75
			319,930,465,168.00								
CPI		CPI Indexed Investment Notes-Due 2022 *	6,397,338,988.53		24-Feb-10	24-Feb-22	24-Aug-10	24-Feb-11	n/a	2.00	2.00
CPI		CPI Indexed Investment Notes-Due 2030 **	16,346,760,420.67		24-Feb-10	24-Feb-30	24-Aug-10	24-Feb-11	n/a	2.50	2.50
			22,744,099,409								
USD		FR 6.75% USD Benchmark Notes -Due 2013	23,839,858,493.39	276,409,925.00	24-Feb-10	22-Feb-13	24-Aug-10	24-Feb-11	n/a	6.75	6.75
USD		FR 7.00% USD Benchmark Notes-Due 2014	22,532,706,648.65	261,254,225.00	24-Feb-10	24-Feb-14	24-Aug-10	24-Feb-11	n/a	7.00	7.00
USD		FR 7.25% USD Benchmark Notes-Due 2016	31,506,040,531.41	365,295,050.00	24-Feb-10	24-Feb-16	24-Aug-10	24-Feb-11	n/a	7.25	7.25
			77,878,605,673.44	902,959,200.00							
			735,905,535,475.64								

Note:

- *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- *CPI-Indexed Investment Notes 2030 - interest is fixed at 2.5%p.a. until February 24, 2012, 3.5%p.a. until February 24, 2014, 4.25% p.a. until maturity on February 22, 2030.

Ministry of Finance & the Public Service
Debt Management Unit
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