GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES

ISSUED FOR THE JAMAICA DEBT EXCHANGE

RATE SHEET as at August 01, 2012

ISIN No.	Type	Bond Name	Nominal Amount (J$)	Nominal Amount (US$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
GBF00313B220	FR	FR 12.25% Benchmark Investment Notes-due 2013	62,742,094,515.00		24-Feb-10	22-Feb-13	24-Feb-12	24-Aug-12	n/a	12.25	12.25
GBF00414B242	FR	FR 12.50% Benchmark Investment Notes-Due 2014	50,421,767,115.00		24-Feb-10	24-Feb-14	24-Feb-12	24-Aug-12	n/a	12.50	12.50
GBF00414E147	FR	FR 12.00% Benchmark Investment Notes-Due 2014	37,789,231,700.00		14-May-10	14-May-14	14-May-12	14-Nov-12	n/a	12.00	12.00
GBF00315B241	FR	FR 7.20% Benchmark Investment Notes-Due 2015	4,000,000,000.00		21-Feb-12	24-Feb-15	n/a	24-Aug-12	n/a	n/a	7.20
GBF00315E229	FR	FR 7.25% Benchmark Investment Notes-Due 2015	715,229,900.00		24-May-12	24-May-15	n/a	25-Aug-12	n/a	n/a	7.25
GBF00515J157	FR	FR 10.00% Benchmark Investment Notes-Due 2015	2,000,000,000.00		15-Sep-10	15-Sep-15	15-Mar-12	15-Sep-12	n/a	10.00	10.00
GBF00616B242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	48,431,740,098.00		24-Feb-10	24-Feb-16	24-Feb-12	24-Aug-12	n/a	12.625	12.625
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	45,407,271,173.60		24-Feb-10	22-Feb-19	24-Feb-12	24-Aug-12	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		3-May-11	28-Apr-22	28-Apr-11	28-Oct-12	n/a	n/a	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	43,133,721,356.00		24-Feb-10	23-Feb-24	24-Feb-12	24-Aug-12	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	32,536,715,080.00		24-Feb-10	24-Feb-40	24-Feb-12	24-Aug-12	n/a	13.25	13.25
GBF03546D277	FR	FR 12.25% Benchmark Investment Notes-Due 2046	3,000,000,001.00		3-May-11	27-Apr-46	28-Apr-11	28-Oct-12	n/a	n/a	12.25
			334,177,770,938.60								
GBV03012H248	**VR**	**VR Benchmark Investment Notes-Due 2012**	**12,235,047,562.00**		**24-Feb-10**	**24-Aug-12**	**24-Jul-12**	**24-Aug-12**	**1.00**	**7.18**	**7.15**
GBV00213H054	VR	VR Benchmark Investment Notes-Due 2013A	38,175,224,300.00		3-Aug-11	5-Aug-13	5-May-12	5-Aug-12	1.00	7.22	7.19
GBV04213H233	**VR**	**VR Benchmark Investment Notes-Due 2013**	**9,567,315,672.00**		**24-Feb-10**	**23-Aug-13**	**24-Jul-12**	**24-Aug-12**	**1.00**	**7.18**	**7.15**
GBV00214F130	VR	VR Benchmark Investment Notes-Due 2014	7,375,466,200.00		13-Jun-12	13-Jun-13	n/a	13-Sep-12	1.00	n/a	7.50
GBV00515B246	VR	VR Benchmark Investment Notes-Due 2015	46,432,948,000.00		24-Feb-10	24-Feb-15	24-May-12	24-Aug-12	1.25	7.46	7.50
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	62,593,833,826.00		24-Feb-10	24-Feb-17	24-May-12	24-Aug-12	1.375	7.585	7.625
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	57,762,027,765.00		24-Feb-10	23-Feb-18	24-May-12	24-Aug-12	1.375	7.585	7.625
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	58,889,004,779.00		24-Feb-10	24-Feb-20	24-May-12	24-Aug-12	1.50	7.71	7.75
GBV00820H247	VR	VR Benchmark Investment Notes-Due 2020A	11,186,478,500.00		23-Feb-12	24-Aug-20	n/a	24-Aug-12	1.375	n/a	6.57
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	30,937,269,900.00		8-Aug-11	8-Aug-22	8-May-12	8-Aug-12	1.375	7.595	7.565
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	55,386,052,171.00		24-Feb-10	24-Feb-27	24-May-12	24-Aug-12	1.50	7.71	7.75
GBV02232B246	VR	VR Benchmark Investment Notes-Due 2032	38,699,888,471.00		24-Feb-10	24-Feb-32	24-May-12	24-Aug-12	1.50	7.71	7.75
			429,240,557,146.00								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	7,256,635,495.60		24-Feb-10	24-Feb-22	24-Feb-12	24-Aug-12	n/a	2.00	3.00
GCP02030B225	CPI	CPI Indexed Investment Notes-Due 2030 **	18,540,921,126.85		24-Feb-10	24-Feb-30	24-Feb-12	24-Aug-12	n/a	2.50	3.50
			25,797,556,622.45								
GUB00313B221	USD	FR 6.75% USD Benchmark Notes -Due 2013	25,785,093,070.21	287,498,975.00	24-Feb-10	22-Feb-13	24-Feb-12	24-Aug-12	n/a	6.75	6.75
GUB00414B243	USD	FR 7.00% USD Benchmark Notes-Due 2014	24,086,445,801.25	268,559,375.00	24-Feb-10	24-Feb-14	24-Feb-12	24-Aug-12	n/a	7.00	7.00
GUB00616B243	USD	FR 7.25% USD Benchmark Notes-Due 2016	33,341,486,378.26	371,751,350.00	24-Feb-10	24-Feb-16	24-Feb-12	24-Aug-12	n/a	7.25	7.25
			83,213,025,249.72								
			872,428,909,956.77								

Note:

1. *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
2. *CPI-Indexed Investment Notes 2030 - interest is fixed at 2.5%p.a. until February 24, 2012, 3.5%p.a. until February 24, 2014, 4.25% p.a. until maturity on February 22, 2030.

Ministry of Finance
Debt Management Unit
8-Aug-12