

**GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES
ISSUED UNDER THE JDX AND NDX EXCHANGE
RATE SHEET as at August 01, 2013**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
JDX Benchmark Notes											
GBF004148242	FR	FR 12.50% Benchmark Investment Notes-Due 2014	361,318,500.00		24-Feb-10	24-Feb-14	25-Feb-13	26-Aug-13	n/a	12.50	12.50
GBF004148147	FR	FR 12.00% Benchmark Investment Notes-Due 2014	471,588,400.00		14-May-10	14-May-14	14-May-13	14-Aug-13	n/a	12.00	12.00
GBF003158241	FR	FR 7.20% Benchmark Investment Notes-Due 2015	4,000,000,000.00		21-Feb-12	21-Feb-15	25-Feb-13	26-Aug-13	n/a	7.20	7.20
GBF003158229	FR	FR 7.25% Benchmark Investment Notes-Due 2015	715,229,900.00		24-May-12	22-May-15	24-May-13	26-Aug-13	n/a	7.25	7.25
GBF005151140	FR	FR 10.00% Benchmark Investment Notes-Due 2015	298,964,700.00		15-Sep-10	15-Sep-15	15-Sep-13	16-Sep-13	n/a	10.00	10.00
GBF006168242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	153,860,700.00		24-Feb-10	24-Feb-16	25-Feb-13	26-Aug-13	n/a	12.625	12.625
GBF005171274	FR	FR 7.55% Benchmark Investment Note - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-May-13	27-Aug-13	n/a	7.55	7.55
GBF008198224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	166,554,245.60		24-Feb-10	22-Feb-19	25-Feb-13	26-Aug-13	n/a	12.75	12.75
GBF011220287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-16	29-Apr-13	28-Oct-13	n/a	8.75	8.75
GBF014248232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	68,936,500.00		24-Feb-10	23-Feb-24	25-Feb-13	26-Aug-13	n/a	12.875	12.875
GBF030408242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	25-Feb-13	26-Aug-13	n/a	13.25	13.25
			14,243,883,945.60								
GBV00213H054	VR	VR Benchmark Investment Notes-Due 2013A	206,554,200.00		3-Aug-11	5-Aug-13	6-May-13	n/a	1.00	8.32	7.68
GBV04213H233	VR	VR Benchmark Investment Notes-Due 2013	154,513,000.00		23-Aug-13	24-Jul-13	n/a	1.00	7.02	7.20	
GBV30413J092	VR	VR Benchmark Investment Notes-Due 2013B	134,208,900.00		9-Nov-12	9-Sep-13	13-May-13	12-Aug-13	1.375	6.875	8.055
GBV00214F130	VR	VR Benchmark Investment Notes-Due 2014	278,077,300.00		13-Jun-12	13-Jun-14	13-Jun-13	13-Sep-13	1.375	6.875	7.995
GBV00515B246	VR	VR Benchmark Investment Notes-Due 2015	52,502,300.00		24-Feb-10	24-Feb-15	24-May-13	26-Aug-13	1.25	8.57	7.87
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	3,367,200.00		24-Feb-10	24-Feb-17	24-May-13	26-Aug-13	1.375	8.695	7.995
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-May-13	26-Aug-13	1.375	8.695	7.995
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-May-13	26-Aug-13	1.50	8.82	8.18
GBV01122H087	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-May-13	8-Aug-13	1.375	8.695	8.055
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-May-13	26-Aug-13	1.50	8.82	8.18
			840,223,400.00								
GU8004148242	USD	FR 6.375% USD Bond-Due 2014 re NCB/ Scotiabank	15,278,250,000.00	150,000,000.00	13-Jul-12	13-Jan-14	15-Jul-13	13-Jan-14	n/a	6.375	6.375
GU8004148243	USD	FR 7.00% USD Benchmark Notes-Due 2014	27,354,115,140.63	268,559,375.00	24-Feb-10	24-Feb-14	25-Feb-13	26-Aug-13	n/a	7.00	7.00
GU8006168243	USD	FR 7.25% USD Benchmark Notes-Due 2016	454,354,784.00	4,460,800.00	24-Feb-10	24-Feb-16	25-Feb-13	26-Aug-13	n/a	7.25	7.25
			43,086,719,924.63								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	4,697,642.76		24-Feb-10	24-Feb-22	25-Feb-13	26-Aug-13	n/a	3.00	3.00
			4,697,642.76								
NDX Benchmark Notes											
GBF001148248	FR	FR 7.00% Retail JAS Notes-due 2014	5,330,365,609.00		22-Feb-13	24-Feb-14	n/a	26-Aug-13	n/a	n/a	7.00
GBF003168108	FR	FR 7.25% Benchmark Investment Notes-Due 2016	61,878,248,904.00		22-Feb-13	10-Feb-16	n/a	12-Aug-13	n/a	n/a	7.25
GBF00417E108	FR	FR 7.50% Benchmark Investment Notes-Due 2017	74,743,589,400.00		22-Feb-13	10-May-17	10-May-13	10-Nov-13	n/a	7.50	7.50
GBF005168240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	1,253,035,300.00		22-Feb-13	24-Feb-18	n/a	26-Aug-13	n/a	n/a	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	42,300,877,398.00		22-Feb-13	12-Jul-19	12-Jul-13	13-Jan-14	n/a	n/a	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	24,828,856,485.60		22-Feb-13	9-Oct-24	9-Apr-13	9-Oct-13	n/a	11.00	11.00
GF501124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	9,546,139,756.00		22-Feb-13	22-Aug-24	n/a	22-Aug-13	n/a	n/a	5.00
GF501124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,648,429,000.00		22-Feb-13	22-Aug-24	n/a	22-Aug-13	n/a	n/a	7.25
GF401528H154	FR	FR Accreting Investment Notes-Due 2028	121,640,204,998.00		22-Feb-13	15-Aug-28	n/a	15-Aug-13	n/a	n/a	10.00
GF501730H222	FR	FR Step Up Investment Notes-Due 2030 "FR30B"	1,179,499,102.00		22-Feb-13	22-Aug-30	n/a	22-Aug-13	n/a	n/a	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Note - Due 2030	24,151,839,615.00		22-Feb-13	11-Dec-30	11-Jun-13	11-Dec-13	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	29-Apr-13	28-Oct-13	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	34,049,133,900.00		22-Feb-13	14-Dec-50	14-Jun-13	16-Dec-13	n/a	12.25	12.25
			412,446,972,060.60								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,478,184,322.00		22-Feb-13	11-Jul-18	11-Jul-13	11-Oct-13	0.25	6.07	7.01
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,279,533,600.00		22-Feb-13	11-Sep-19	11-Jun-13	11-Sep-13	0.25	5.75	6.87
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,560,313,395.00		22-Feb-13	7-Oct-20	8-Jul-13	7-Oct-13	0.25	6.07	7.01
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	15-Jul-13	14-Oct-13	0.375	6.195	7.133
GV501225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Jun-13	12-Sep-13	0.375	5.875	6.995
GV502235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,157,296.00		22-Feb-13	13-Jun-35	13-Jun-13	13-Sep-13	0.50	6.00	7.12
			334,618,367,546.00								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	7,903,705,872.14		22-Feb-13	24-Feb-25	n/a	22-Aug-13	n/a	n/a	2.00
GCP02033B225	CPI	CPI Indexed Investment Notes-Due 2033 **	20,206,207,940.00		22-Feb-13	22-Feb-33	n/a	22-Aug-13	n/a	n/a	2.50
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	9,924,613,839.60		22-Feb-13	22-Feb-40	n/a	22-Aug-13	n/a	n/a	1.00
			38,034,527,651.83								
GU800316J227	USD	FR 5.00% USD Benchmark Notes-Due 2016	5,158,977,546.97	50,650,214.00	22-Mar-13	22-Sep-16	n/a	22-Sep-13	n/a	n/a	5.00
GU8001148249	USD	FR 5.00% USD Retail Notes -Due 2014	2,199,245,520.88	21,591,925.00	22-Feb-13	24-Feb-14	n/a	26-Aug-13	n/a	n/a	5.00
GU800720C118	USD	FR 5.25% USD Benchmark Notes - Due 2020A	25,908,926,629.95	254,370,690.00	22-Feb-13	11-Mar-20	11-Mar-13	11-Sep-13	n/a	5.25	5.25
GU800720E114	USD	FR 5.25% USD Benchmark Notes - Due 2020B	34,320,841,811.75	336,957,850.00	22-Feb-13	11-May-20	13-May-13	13-Nov-13	n/a	5.25	5.25
			67,587,991,509.55								
			911,063,403,680.96								
Note:											
1.*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.											
2.*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2015, 3.0%p.a. until February 22, 2017, 4.0% p.a. until maturity on February 22, 2025.											
3.*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2015, 3.5%p.a. until February 22, 2017, 4.25% p.a. until maturity on February 22, 2033.											
4.*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.											

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