

**GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES
ISSUED UNDER THE JDX AND NDX EXCHANGE
RATE SHEET as at July 01, 2013**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,478,184,322.00		22-Feb-13	11-Jul-18	11-Apr-13	11-Jul-13	0.25	7.25	6.07
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,279,533,600.00		22-Feb-13	11-Sep-19	11-Jun-13	11-Sep-13	0.25	5.75	6.87
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,560,313,395.00		22-Feb-13	7-Oct-20	8-Apr-13	8-Jul-13	0.25	7.25	6.07
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	15-Apr-13	15-Jul-13	0.375	7.375	6.195
GVS01225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Jun-13	12-Sep-13	0.375	5.875	6.995
GVS02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,157,296.00		22-Feb-13	13-Jun-35	13-Jun-13	13-Sep-13	0.50	6.00	7.12
			334,818,387,546.00								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	7,874,720,497.41		22-Feb-13	24-Feb-25	n/a	22-Aug-13	n/a	n/a	2.00
GCP02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	20,132,105,421.79		22-Feb-13	22-Feb-33	n/a	22-Aug-13	n/a	n/a	2.50
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	9,888,217,159.89		22-Feb-13	22-Feb-40	n/a	22-Aug-13	n/a	n/a	1.00
			37,895,043,079.09								
GUB00316J227	USD	FR 5.00% USD Benchmark Notes-Due 2016	5,132,735,671.10	50,650,214.00	22-Mar-13	22-Mar-13	n/a	22-Sep-13	n/a	n/a	5.00
GUB00114B249	USD	FR 5.00% USD Retail Notes -Due 2014	2,188,058,744.53	21,591,925.00	22-Feb-13	24-Feb-14	n/a	26-Aug-13	n/a	n/a	5.00
GUB00720C118	USD	FR 5.25% USD Benchmark Notes - Due 2020A	25,777,137,175.46	254,370,690.00	22-Feb-13	11-Mar-20	11-Mar-13	11-Sep-13	n/a	5.25	5.25
GUB00720E114	USD	FR 5.25% USD Benchmark Notes - Due 2020B	34,146,263,949.67	336,957,850.00	22-Feb-13	11-May-20	13-May-13	13-Aug-13	n/a	5.25	5.25
			663,570,679.00								
			843,444,794,761.74								

Note:

- 1.*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- 2.*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2015, 3.0%p.a. until February 22, 2017, 4.0% p.a. until maturity on February 22, 2025.
- 3.*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2015, 3.5%p.a. until February 22, 2017, 4.25% p.a. until maturity on February 22, 2033.
- 4.*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.

Ministry of Finance & Planning
Debt Management Branch
1-Jul-13