

**GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES**  
**ISSUED UNDER THE JAMAICA DEBT EXCHANGE**  
**RATE SHEET as at May 01, 2012**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
GBF00313B220	FR	FR 12.25% Benchmark Investment Notes-due 2013	62,742,094,515.00		24-Feb-10	22-Feb-13	24-Feb-12	24-Aug-12	n/a	12.25	12.25
GBF00414B242	FR	FR 12.50% Benchmark Investment Notes-Due 2014	50,421,767,115.00		24-Feb-10	24-Feb-14	24-Feb-12	24-Aug-12	n/a	12.50	12.50
GBF00414E147	FR	FR 12.00% Benchmark Investment Notes-Due 2014	37,789,231,700.00		14-May-10	14-May-14	14-Nov-11	14-May-12	n/a	12.00	12.00
GBF00315B241	FR	FR 7.20% Benchmark Investment Notes-Due 2015	4,000,000,000.00		21-Feb-12	24-Feb-15	n/a	24-Aug-12	n/a	n/a	7.20
GBF00515J157	FR	FR 10.00% Benchmark Investment Notes-Due 2015	2,000,000,000.00		15-Sep-10	15-Sep-15	15-Mar-12	15-Sep-12	n/a	10.00	10.00
GBF00616B242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	48,431,740,098.00		24-Feb-10	24-Feb-16	24-Feb-12	24-Aug-12	n/a	12.63	12.625
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	45,407,271,173.60		24-Feb-10	22-Feb-19	24-Feb-12	24-Aug-12	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		3-May-11	28-Apr-22	28-Apr-11	28-Oct-12	n/a	n/a	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	43,133,721,356.00		24-Feb-10	23-Feb-24	24-Feb-12	24-Aug-12	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	32,536,595,080.00		24-Feb-10	24-Feb-40	24-Feb-12	24-Aug-12	n/a	13.25	13.25
GBF03546D277	FR	FR 12.25% Benchmark Investment Notes-Due 2046	3,000,000,001.00		3-May-11	27-Apr-46	28-Apr-11	28-Oct-12	n/a	n/a	12.25
			<b>333,462,421,038.60</b>								
GBV03012H248	VR	VR Benchmark Investment Notes-Due 2012	12,235,047,562.00		24-Feb-10	24-Aug-12	24-Apr-12	24-May-12	1.00	7.24	7.20
GBV00213H054	VR	VR Benchmark Investment Notes-Due 2013A	38,175,224,300.00		3-Aug-11	5-Aug-13	5-Feb-12	5-May-12	1.00	7.22	7.22
GBV04213H233	VR	VR Benchmark Investment Notes-Due 2013	9,567,315,672.00		24-Feb-10	23-Aug-13	24-Apr-12	24-May-12	1.00	7.24	7.20
GBV00515B246	VR	VR Benchmark Investment Notes-Due 2015	46,432,948,000.00		24-Feb-10	24-Feb-15	24-Feb-12	24-May-12	1.25	7.47	7.46
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	62,593,833,826.00		24-Feb-10	24-Feb-17	24-Feb-12	24-May-12	1.375	7.595	7.585
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	55,972,041,265.00		24-Feb-10	23-Feb-18	24-Feb-12	24-May-12	1.375	7.595	7.585
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	58,889,004,779.00		24-Feb-10	24-Feb-20	24-Feb-12	24-May-12	1.50	7.72	7.71
GBV00820H247	VR	VR Benchmark Investment Notes-Due 2020A	11,186,478,500.00		23-Feb-12	24-Aug-20	n/a	24-Aug-12	1.375	n/a	6.57
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	27,929,143,400.00		8-Aug-11	8-Aug-22	8-Feb-12	8-May-12	1.375	7.595	7.595
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	55,386,052,171.00		24-Feb-10	24-Feb-27	24-Feb-12	24-May-12	1.50	7.72	7.71
GBV02232B246	VR	VR Benchmark Investment Notes-Due 2032	38,699,888,471.00		24-Feb-10	24-Feb-32	24-Feb-12	24-May-12	1.50	7.72	7.71
			<b>417,066,977,946.00</b>								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	7,155,130,385.38		24-Feb-10	24-Feb-22	24-Feb-12	24-Aug-12	n/a	2.00	3.00
GCP02030B225	CPI	CPI Indexed Investment Notes-Due 2030 **	18,281,572,681.48		24-Feb-10	24-Feb-30	24-Feb-12	24-Aug-12	n/a	2.50	3.50
			<b>25,436,703,066.86</b>								
GUB00313B221	USD	FR 6.75% USD Benchmark Notes -Due 2013	25,111,799,220.66	287,498,975.00	24-Feb-10	22-Feb-13	24-Feb-12	24-Aug-12	n/a	6.75	6.75
GUB00414B243	USD	FR 7.00% USD Benchmark Notes-Due 2014	23,457,506,600.94	268,559,375.00	24-Feb-10	24-Feb-14	24-Feb-12	24-Aug-12	n/a	7.00	7.00
GUB00616B243	USD	FR 7.25% USD Benchmark Notes-Due 2016	32,470,881,891.70	371,751,350.00	24-Feb-10	24-Feb-16	24-Feb-12	24-Aug-12	n/a	7.25	7.25
			<b>81,040,187,713.29</b>	<b>927,809,700.00</b>							
			<b>857,006,289,764.75</b>								

**Note:**

- \*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- \*CPI-Indexed Investment Notes 2030 - interest is fixed at 2.5%p.a. until February 24, 2012, 3.5%p.a. until February 24, 2014, 4.25% p.a. until maturity on February 22, 2030.