

**ISSUED UNDER THE JDX AND NDX EXCHANGE
RATE SHEET as at May 01, 2014**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
JDX Benchmark Notes											
GBF00414E147	FR	FR 12.00% Benchmark Investment Notes-Due 2014	230,517,400.00		14-May-10	14-May-14	14-Nov-13	14-May-14	n/a	12.00	12.00
GBF00315B241	FR	FR 7.20% Benchmark Investment Notes-Due 2015	4,000,000,000.00		21-Feb-12	24-Feb-15	24-Feb-14	24-Aug-14	n/a	7.20	7.20
GBF00315E229	FR	FR 7.25% Benchmark Investment Notes-Due 2015	715,229,900.00		24-May-12	22-May-15	24-Feb-14	24-May-14	n/a	7.25	7.25
GBF00515J157	FR	FR 10.00% Benchmark Investment Notes-Due 2015	3,800,000.00		15-Sep-10	15-Sep-15	15-Mar-14	15-Sep-14	n/a	10.00	10.00
GBF00616B242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	67,458,700.00		24-Feb-10	24-Feb-16	24-Feb-14	24-Aug-14	n/a	12.625	12.625
GBF00517L274	FR	FR 7.55% Benchmark Investment Notes - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-Feb-14	27-May-14	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Feb-14	24-Aug-14	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Apr-14	28-Oct-14	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Feb-14	24-Aug-14	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Feb-14	24-Aug-14	n/a	13.25	13.25
			13,213,260,000.00								
GBV00214F130	VR	VR Benchmark Investment Notes-Due 2014	41,907,300.00		13-Jun-12	13-Jun-14	13-Mar-14	13-Jun-14	1.375	8.945	9.455
GBV00515B246	VR	VR Benchmark Investment Notes-Due 2015	13,380,000.00		24-Feb-10	24-Feb-15	24-Feb-14	24-May-14	1.25	8.82	9.33
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	3,367,200.00		24-Feb-10	24-Feb-17	24-Feb-14	24-May-14	1.375	8.945	9.455
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Feb-14	24-May-14	1.375	8.945	9.455
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Feb-14	24-May-14	1.50	9.07	9.58
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-Feb-14	8-May-14	1.375	8.745	8.805
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Feb-14	24-May-14	1.50	9.07	9.58
			69,655,000.00								
GUB00616B243	USD	FR 7.25% USD Benchmark Notes-Due 2016	424,524,973.50	3,853,800.00	24-Feb-10	24-Feb-16	24-Feb-14	24-Aug-14	n/a	7.25	7.25
			424,524,973.50								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,006,871.97		24-Feb-10	24-Feb-22	24-Feb-14	24-Aug-14	n/a	3.00	4.00
			5,006,871.97								
NDX Benchmark Notes											
GBF00316B108	FR	FR 7.25% Benchmark Investment Notes-Due 2016	61,862,599,904.00		22-Feb-13	10-Feb-16	10-Feb-14	10-Aug-14	n/a	7.25	7.25
GBF00417E108	FR	FR 7.50% Benchmark Investment Notes-Due 2017	74,853,919,400.00		22-Feb-13	10-May-17	10-Nov-13	10-May-14	n/a	7.50	7.50
GBF00518B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	3,585,916,200.00		22-Feb-13	24-Feb-18	24-Feb-14	24-Aug-14	n/a	7.75	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	42,379,361,398.00		22-Feb-13	12-Jul-19	12-Jan-14	12-Jul-14	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	24,215,500,426.60		22-Feb-13	9-Oct-24	9-Apr-14	9-Oct-14	n/a	11.00	11.00
GFS01124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Feb-14	22-Aug-14	n/a	5.00	5.00
GFS01124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Feb-14	22-Aug-14	n/a	7.25	7.25
GFA01528H154	FR	FR Accreting Investment Notes-Due 2028	121,845,395,878.00		22-Feb-13	15-Aug-28	15-Feb-14	15-Aug-14	n/a	10.00	10.00
GFS01730H222	FR	FR Step Up Investment Notes-Due 2030 "FR30B"	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Feb-14	22-Aug-14	n/a	7.25	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-13	11-Jun-14	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Apr-14	27-Oct-14	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Dec-13	14-Jun-14	n/a	12.25	12.25
			407,979,053,131.60								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Apr-14	11-Jul-14	0.25	7.78	8.60
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Mar-14	11-Jun-14	0.25	7.82	8.33
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	7-Oct-20	7-Apr-14	7-Jul-14	0.25	7.78	8.60
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Apr-14	13-Jul-14	0.375	7.905	8.725
GVS01225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Mar-14	12-Jun-14	0.375	7.945	8.455
GVS02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,657,296.00		22-Feb-13	13-Jun-35	13-Mar-14	13-Jun-14	0.50	8.07	8.58
			334,851,974,246.00								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	8,423,978,847.34		22-Feb-13	22-Feb-25	22-Feb-14	22-Aug-14	n/a	2.00	2.00
GCP02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	21,536,311,070.51		22-Feb-13	22-Feb-33	22-Feb-14	22-Aug-14	n/a	2.50	2.50
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	10,577,916,031.46		22-Feb-13	22-Feb-40	22-Feb-14	22-Aug-14	n/a	1.00	1.00
			40,538,205,949.30								
GUB00316J227	USD	FR 5.00% USD Benchmark Notes-Due 2016	5,579,500,948.71	50,650,214.00	22-Mar-13	22-Mar-16	22-Mar-14	22-Sep-14	n/a	5.00	5.00
GUB00720C118	USD	FR 5.25% USD Benchmark Notes - Due 2020A	28,021,500,228.68	254,376,690.00	22-Feb-13	11-Mar-20	11-Mar-14	11-Sep-14	n/a	5.25	5.25
GUB00720E114	USD	FR 5.25% USD Benchmark Notes - Due 2020B	37,119,095,306.38	336,963,850.00	22-Feb-13	11-May-20	11-Nov-13	11-May-14	n/a	5.25	5.25
			70,720,096,483.76								
			867,801,776,656.13								

Note:

- *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- *CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2015, 3.0%p.a. until February 22, 2017, 4.0% p.a. until maturity on February 22, 2025.
- *CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2015, 3.5%p.a. until February 22, 2017, 4.25% p.a. until maturity on February 22, 2033.
- *CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.