

**GOJ BENCHMARK INVESTMENT NOTES**  
RATE SHEET as at May 01, 2016

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>											
GBF00517L274	FR	FR 7.55% Benchmark Investment Notes - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-Feb-16	27-May-16	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Feb-16	24-Aug-16	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Apr-16	28-Oct-16	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Feb-16	24-Aug-16	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Feb-16	24-Aug-16	n/a	13.25	13.25
			<b>8,196,254,000.00</b>								
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	3,367,200.00		24-Feb-10	24-Feb-17	24-Feb-16	24-May-16	1.375	7.525	7.375
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Feb-16	24-May-16	1.375	7.525	7.375
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Feb-16	24-May-16	1.50	7.50	7.50
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		08-Aug-11	08-Aug-22	08-Feb-16	08-May-16	1.375	7.505	7.315
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Feb-16	24-May-16	1.50	7.65	7.50
			<b>14,367,700.00</b>								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,396,717.28		24-Feb-10	24-Feb-22	24-Feb-16	24-Aug-16	n/a	3.00	4.00
			<b>5,396,717.28</b>								
<b>NDX Benchmark Notes</b>											
GBF00417E108	FR	FR 7.50% Benchmark Investment Notes-Due 2017	72,598,903,400.00		22-Feb-13	10-May-17	10-Nov-15	10-May-16	n/a	7.50	7.50
GBF00518B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	3,485,916,200.00		22-Feb-13	24-Feb-18	24-Feb-16	24-Aug-16	n/a	7.75	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jan-16	12-Jul-16	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	09-Oct-24	09-Apr-16	09-Oct-16	n/a	11.00	11.00
GFS01124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Feb-16	22-Aug-16	n/a	5.00	5.00
GFS01124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Feb-16	22-Aug-16	n/a	7.25	7.25
GFA01528H154	FR	FR Accreting Investment Notes-Due 2028	117,405,339,266.98		22-Feb-13	15-Aug-28	15-Feb-16	15-Aug-16	n/a	10.00	10.00
GFS01730H222	FR	FR Step Up Investment Notes-Due 2030 "FR30B"	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Feb-16	22-Aug-16	n/a	7.25	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-15	11-Jun-16	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Apr-16	27-Oct-16	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Dec-15	14-Jun-16	n/a	12.25	12.25
			<b>336,954,504,616.98</b>								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Apr-16	11-Jul-16	0.25	6.21	6.00
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Mar-16	11-Jun-16	0.25	6.40	6.25
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	07-Oct-20	07-Apr-16	07-Jul-16	0.25	6.21	6.00
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Apr-16	13-Jul-16	0.375	6.335	6.125
GVS01225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Mar-16	12-Jun-16	0.375	6.525	6.375
GVS02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,657,296.00		22-Feb-13	13-Jun-35	13-Mar-16	13-Jun-16	0.50	6.65	6.50
			<b>334,851,974,246.00</b>								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	9,079,887,105.04		22-Feb-13	22-Feb-25	22-Feb-16	22-Aug-16	n/a	2.00	3.00
GCP02032B229	CPI	CPI Indexed Investment Notes-Due 2033 **	23,213,172,388.37		22-Feb-13	22-Feb-33	22-Feb-16	22-Aug-16	n/a	2.50	3.25
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	11,401,534,252.73		22-Feb-13	22-Feb-40	22-Feb-16	22-Aug-16	n/a	1.00	1.00
			<b>43,694,593,746.14</b>								
GUB00316J227	USD	FR 5.00% USD Benchmark Notes-Due 2016	6,237,781,519.98	50,650,214.00	22-Mar-13	22-Sep-16	22-Mar-16	22-Sep-16	n/a	5.00	5.00
GUB00720C118	USD	FR 5.25% USD Benchmark Notes - Due 2020A	31,327,532,317.93	254,376,690.00	22-Feb-13	11-Mar-20	11-Mar-16	11-Sep-16	n/a	5.25	5.25
GUB00720E114	USD	FR 5.25% USD Benchmark Notes - Due 2020B	33,497,034,648.19	271,992,850.00	22-Feb-13	11-May-20	11-Nov-15	11-May-16	n/a	5.25	5.25
			<b>71,062,348,486.09</b>								
<b>POST NDX Benchmark Notes</b>											
GBF00218B122	FR	FR 6.625% Benchmark Investment Notes - Due 2018	4,000,000,000.00		11-Feb-16	12-Feb-18	-	11-Aug-16	n/a	-	6.625
GBF00622B117	FR	FR 7.75% Benchmark Investment Notes - Due 2022	3,000,000,000.00		11-Feb-16	11-Feb-22	-	11-Aug-16	n/a	-	7.75
GBF03046B124	FR	FR 11.25% Benchmark Investment Notes - Due 2046	8,000,000,000.00		11-Feb-16	12-Feb-46	-	11-Aug-16	n/a	-	11.25
			<b>15,000,000,000.00</b>								
			<b>809,779,439,512.49</b>								

**Note:**

- 1.\*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- 2.\*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- 3.\*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- 4.\*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.