

**GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES
ISSUED UNDER THE JAMAICA DEBT EXCHANGE
RATE SHEET as at November 01, 2011**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
GBF00212B240	FR	FR 12.00% Benchmark Investment Notes-Due 2012	32,987,972,795.00		24-Feb-10	24-Feb-12	24-Aug-11	24-Feb-12	n/a	12.00	12.00
GBF00313B220	FR	FR 12.25% Benchmark Investment Notes-due 2013	62,742,094,515.00		24-Feb-10	22-Feb-13	24-Aug-11	24-Feb-12	n/a	12.25	12.25
GBF00414B242	FR	FR 12.50% Benchmark Investment Notes-Due 2014	50,421,767,115.00		24-Feb-10	24-Feb-14	24-Aug-11	24-Feb-12	n/a	12.50	12.50
GBF00414E147	FR	FR 12.00% Benchmark Investment Notes-Due 2014	37,735,019,300.00		14-May-10	14-May-14	14-May-11	14-Nov-11	n/a	12.00	12.00
GBF00515J157	FR	FR 10.00% Benchmark Investment Notes-Due 2015	2,000,000,000.00		15-Sep-10	15-Sep-15	15-Mar-11	15-Sep-11	n/a	10.00	10.00
GBF00616B242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	48,431,740,098.00		24-Feb-10	24-Feb-16	24-Aug-11	24-Feb-12	n/a	12.63	12.625
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	45,407,271,173.60		24-Feb-10	22-Feb-19	24-Aug-11	24-Feb-12	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		3-May-11	28-Apr-22	28-Oct-11	28-Apr-12	n/a	n/a	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	43,133,721,356.00		24-Feb-10	23-Feb-24	24-Aug-11	24-Feb-12	n/a	12.875	12.875
GBF03546D277	FR	FR 12.25% Benchmark Investment Notes-Due 2046	3,000,000,000.00		3-May-11	27-Apr-46	28-Oct-11	28-Apr-12	n/a	n/a	12.25
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	31,796,818,680.00		24-Feb-10	24-Feb-40	24-Aug-11	24-Feb-12	n/a	13.25	13.25
			361,656,405,033								
GBV03012H248	VR	VR Benchmark Investment Notes-Due 2012	12,235,047,562.00		24-Feb-10	24-Aug-12	24-Oct-11	24-Nov-11	1.00	7.47	7.25
GBV00213H054	VR	VR Benchmark Investment Notes-Due 2013A	13,322,633,800.00		3-Aug-11	5-Aug-13	n/a	3-Nov-11	1.00	n/a	7.34
GBV04213H233	VR	VR Benchmark Investment Notes-Due 2013	9,567,315,672.00		24-Feb-10	23-Aug-13	24-Oct-11	24-Nov-11	1.00	7.47	7.25
GBV00515B246	VR	VR Benchmark Investment Notes-Due 2015	46,432,948,000.00		24-Feb-10	24-Feb-15	24-Aug-11	24-Nov-11	1.25	7.81	7.61
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	55,237,683,726.00		24-Feb-10	24-Feb-17	24-Aug-11	24-Nov-11	1.375	7.935	7.735
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	55,972,041,265.00		24-Feb-10	23-Feb-18	24-Aug-11	24-Nov-11	1.375	7.935	7.735
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	56,034,050,629.00		24-Feb-10	24-Feb-20	24-Aug-11	24-Nov-11	1.50	8.06	7.86
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	21,984,177,200.00		8-Aug-11	8-Aug-22	n/a	8-Nov-11	1.375	n/a	7.715
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	55,386,052,171.00		24-Feb-10	24-Feb-27	24-Aug-11	24-Nov-11	1.50	8.06	7.86
GBV02232B246	VR	VR Benchmark Investment Notes-Due 2032	38,699,888,471.00		24-Feb-10	24-Feb-32	24-Aug-11	24-Nov-11	1.50	8.06	7.86
			364,871,838,496.00								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	6,937,703,795.59		24-Feb-10	24-Feb-22	24-Aug-11	24-Feb-12	n/a	2.00	2.00
GCP02030B225	CPI	CPI Indexed Investment Notes-Due 2030 **	17,726,041,076.96		24-Feb-10	24-Feb-30	24-Aug-11	24-Feb-12	n/a	2.50	2.50
			24,663,744,873								
GUB00313B221	USD	FR 6.75% USD Benchmark Notes -Due 2013	24,862,767,608.51	287,498,975.00	24-Feb-10	22-Feb-13	24-Aug-11	24-Feb-12	n/a	6.75	6.75
GUB00414B243	USD	FR 7.00% USD Benchmark Notes-Due 2014	23,224,880,470.31	268,559,375.00	24-Feb-10	24-Feb-14	24-Aug-11	24-Feb-12	n/a	7.00	7.00
GUB00616B243	USD	FR 7.25% USD Benchmark Notes-Due 2016	32,148,870,872.33	371,751,350.00	24-Feb-10	24-Feb-16	24-Aug-11	24-Feb-12	n/a	7.25	7.25
			80,236,518,951.15	927,809,700.00							
			831,428,507,352.30								

Note:

- *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- *CPI-Indexed Investment Notes 2030 - interest is fixed at 2.5%p.a. until February 24, 2012, 3.5%p.a. until February 24, 2014, 4.25% p.a. until maturity on February 22, 2030.