

GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES
ISSUED UNDER THE JAMAICA DEBT EXCHANGE
RATE SHEET as at November 01, 2012

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
GBF00313B220	FR	FR 12.25% Benchmark Investment Notes-due 2013	62,742,094,515.00		24-Feb-10	22-Feb-13	24-Aug-12	22-Feb-13	n/a	12.25	12.25
GBF00414B242	FR	FR 12.50% Benchmark Investment Notes-Due 2014	50,421,767,115.00		24-Feb-10	24-Feb-14	24-Aug-12	24-Feb-13	n/a	12.50	12.50
GBF00414E147	FR	FR 12.00% Benchmark Investment Notes-Due 2014	38,001,815,000.00		14-May-10	14-May-14	14-May-12	14-Nov-12	n/a	12.00	12.00
GBF00315B241	FR	FR 7.20% Benchmark Investment Notes-Due 2015	4,000,000,000.00		21-Feb-12	24-Feb-15	24-Aug-12	24-Feb-13	n/a	7.20	7.20
GBF00315E229	FR	FR 7.25% Benchmark Investment Notes-Due 2015	715,229,900.00		24-May-12	24-May-15	24-Aug-12	24-Nov-12	n/a	7.25	7.25
GBF00515J157	FR	FR 10.00% Benchmark Investment Notes-Due 2015	2,000,000,000.00		15-Sep-10	15-Sep-15	15-Sep-12	15-Mar-13	n/a	10.00	10.00
GBF00616B242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	48,431,740,098.00		24-Feb-10	24-Feb-16	24-Aug-12	24-Feb-13	n/a	12.63	12.625
GBF00517L274	FR	FR 7.55% Benchmark Investment Note - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	n/a	27-Nov-12	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	45,407,271,173.60		24-Feb-10	22-Feb-19	24-Aug-12	24-Feb-13	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		03-May-11	28-Apr-22	28-Oct-12	28-Apr-13	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	43,133,721,356.00		24-Feb-10	23-Feb-24	24-Aug-12	24-Feb-13	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	34,524,754,080.00		24-Feb-10	24-Feb-40	24-Aug-12	24-Feb-13	n/a	13.25	13.25
GBF03546D277	FR	FR 12.25% Benchmark Investment Notes-Due 2046	3,000,000,001.00		03-May-11	27-Apr-46	28-Oct-12	28-Apr-12	n/a	12.25	12.25
			340,378,393,238.60								
GBV00213H054	VR	VR Benchmark Investment Notes-Due 2013A	38,175,224,300.00		03-Aug-11	05-Aug-13	05-Aug-12	05-Nov-12	1.00	7.19	7.21
GBV04213H233	VR	VR Benchmark Investment Notes-Due 2013	12,086,333,472.00		24-Feb-10	23-Aug-13	24-Oct-12	24-Nov-12	1.00	7.16	7.21
GBV00214F130	VR	VR Benchmark Investment Notes-Due 2014	10,269,894,900.00		13-Jun-12	13-Jun-13	13-Sep-12	13-Dec-12	1.375	7.50	7.66
GBV00515B246	VR	VR Benchmark Investment Notes-Due 2015	46,432,948,000.00		24-Feb-10	24-Feb-15	24-Aug-12	24-Nov-12	1.25	7.50	7.53
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	62,593,833,826.00		24-Feb-10	24-Feb-17	24-Aug-12	24-Nov-12	1.375	7.625	7.655
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	57,762,027,765.00		24-Feb-10	23-Feb-18	24-Aug-12	24-Nov-12	1.375	7.625	7.655
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	58,889,004,779.00		24-Feb-10	24-Feb-20	24-Aug-12	24-Nov-12	1.50	7.75	7.78
GBV00820H247	VR	VR Benchmark Investment Notes-Due 2020A	11,186,478,500.00		23-Feb-12	24-Aug-20	24-Aug-12	24-Feb-13	1.375	6.57	8.005
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	31,342,022,900.00		08-Aug-11	08-Aug-22	08-Aug-12	08-Nov-12	1.375	7.565	7.585
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	55,386,052,171.00		24-Feb-10	24-Feb-27	24-Aug-12	24-Nov-12	1.50	7.75	7.78
GBV02232B246	VR	VR Benchmark Investment Notes-Due 2032	38,699,888,471.00		24-Feb-10	24-Feb-32	24-Aug-12	24-Nov-12	1.50	7.75	7.78
			422,823,709,084.00								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	7,351,233,659.87		24-Feb-10	24-Feb-22	24-Aug-12	24-Feb-13	n/a	2.00	3.00
GCP02030B225	CPI	CPI Indexed Investment Notes-Due 2030 **	18,782,622,271.07		24-Feb-10	24-Feb-30	24-Aug-12	24-Feb-13	n/a	2.50	3.50
			26,133,855,930.94								
GUB00313B221	USD	FR 6.75% USD Benchmark Notes -Due 2013	26,188,684,131.32	287,498,975.00	24-Feb-10	22-Feb-13	24-Aug-12	24-Feb-13	n/a	6.75	6.75
GUB00414B243	USD	FR 7.00% USD Benchmark Notes-Due 2014	24,463,449,451.88	268,559,375.00	24-Feb-10	24-Feb-14	24-Aug-12	24-Feb-13	n/a	7.00	7.00
GUB00616B243	USD	FR 7.25% USD Benchmark Notes-Due 2016	33,863,350,923.39	371,751,350.00	24-Feb-10	24-Feb-16	24-Aug-12	24-Feb-13	n/a	7.25	7.25
			84,515,484,506.58								
			873,851,442,760.12								

Note:

- *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- *CPI-Indexed Investment Notes 2030 - interest is fixed at 2.5%p.a. until February 24, 2012, 3.5%p.a. until February 24, 2014, 4.25% p.a. until maturity on February 22, 2030.