

**ISSUED UNDER THE JDx AND NDx EXCHANGE  
RATE SHEET as at November 01, 2015**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDx Benchmark Notes</b>											
GBF00616B242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	67,458,700.00		24-Feb-10	24-Feb-16	24-Aug-15	24-Feb-16	n/a	12.625	12.625
GBF00517L274	FR	FR 7.55% Benchmark Investment Notes - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-Aug-15	27-Nov-15	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Aug-15	24-Feb-16	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Oct-15	28-Apr-16	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-15	24-Feb-16	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-15	24-Feb-16	n/a	13.25	13.25
			<b>8,263,712,700.00</b>								
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	3,367,200.00		24-Feb-10	24-Feb-17	24-Aug-15	24-Nov-15	1.375	7.945	7.725
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Aug-15	24-Nov-15	1.375	7.945	7.725
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Aug-15	24-Nov-15	1.50	8.07	7.85
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		08-Aug-11	08-Aug-22	08-Aug-15	08-Nov-15	1.375	7.985	7.815
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Aug-15	24-Nov-15	1.50	8.07	7.85
			<b>14,367,700.00</b>								
GUB00616B243	USD	FR 7.25% USD Benchmark Notes-Due 2016	461,817,425.34	3,853,800.00	24-Feb-10	24-Feb-16	24-Aug-15	24-Feb-16	n/a	7.25	7.25
			<b>461,817,425.34</b>								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,395,514.86	3,550,000.00	24-Feb-10	24-Feb-22	24-Aug-15	24-Feb-16	n/a	3.00	4.00
			<b>5,395,514.86</b>								
<b>NDx Benchmark Notes</b>											
GBF00316B108	FR	FR 7.25% Benchmark Investment Notes-Due 2016	60,360,615,904.00		22-Feb-13	10-Feb-16	10-Aug-15	10-Feb-16	n/a	7.25	7.25
GBF00417E108	FR	FR 7.50% Benchmark Investment Notes-Due 2017	72,598,903,400.00		22-Feb-13	10-May-17	10-May-15	10-Nov-15	n/a	7.50	7.50
GBF00518B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	3,485,916,200.00		22-Feb-13	24-Feb-18	24-Aug-15	24-Feb-16	n/a	7.75	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jul-15	12-Jan-16	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	09-Oct-24	09-Oct-15	09-Apr-16	n/a	11.00	11.00
GFS01124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Aug-15	22-Feb-16	n/a	5.00	5.00
GFS01124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-15	22-Feb-16	n/a	7.25	7.25
GFA01528H154	FR	FR Accreting Investment Notes-Due 2028	116,376,595,878.00		22-Feb-13	15-Aug-28	15-Aug-15	15-Feb-16	n/a	10.00	10.00
GFS01730H222	FR	FR Step Up Investment Notes-Due 2030 "FR30B"	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Aug-15	22-Feb-16	n/a	7.25	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Jun-15	11-Dec-15	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Oct-15	27-Apr-16	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Jun-15	14-Dec-15	n/a	12.25	12.25
			<b>396,286,377,132.00</b>								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Oct-15	11-Jan-16	0.25	6.73	6.45
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Sep-15	11-Dec-15	0.25	6.82	6.60
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	07-Oct-20	07-Oct-15	07-Jan-16	0.25	6.73	6.45
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Oct-15	13-Jan-16	0.375	6.855	6.575
GVS01225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Sep-15	12-Dec-15	0.375	6.945	6.725
GVS02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,657,296.00		22-Feb-13	13-Jun-35	13-Sep-15	13-Dec-15	0.50	7.07	6.85
			<b>334,851,974,246.00</b>								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	9,077,864,030.72	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Aug-15	22-Feb-16	n/a	2.00	3.00
GCP02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	23,208,000,300.60	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Aug-15	22-Feb-16	n/a	2.50	3.25
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	11,398,993,896.12	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Aug-15	22-Feb-16	n/a	1.00	1.00
			<b>43,684,858,227.43</b>								
GUB00316J227	USD	FR 5.00% USD Benchmark Notes-Due 2016	6,069,632,939.54	50,650,214.00	22-Mar-13	22-Sep-16	22-Sep-15	22-Mar-16	n/a	5.00	5.00
GUB00720C118	USD	FR 5.25% USD Benchmark Notes - Due 2020A	30,483,052,582.47	254,376,690.00	22-Feb-13	11-Mar-20	11-Sep-15	11-Mar-16	n/a	5.25	5.25
GUB00720E114	USD	FR 5.25% USD Benchmark Notes - Due 2020B	32,594,072,784.76	271,992,850.00	22-Feb-13	11-May-20	11-May-15	11-Nov-15	n/a	5.25	5.25
			<b>69,146,758,306.76</b>								
			<b>852,715,261,252.39</b>								

**Note:**

- \*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- \*\*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- \*\*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- \*\*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.