

**GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES**  
**ISSUED UNDER THE JAMAICA DEBT EXCHANGE**  
**RATE SHEET as at October 01, 2012**

| ISIN No.     | Type      | Bond Name                                      | Nominal Amount (J\$)      | Nominal Amount (US\$) | Issue Date       | Redemption Date  | Previous Coupon Due Date | Next Coupon Due Date | Reset Margin (%) | Previous Coupon (%) | Current Coupon (%) |
|--------------|-----------|--|---------------------------|-----------------------|------------------|------------------|--------------------------|----------------------|------------------|---------------------|--------------------|
| GBF00313B220 | FR        | FR 12.25% Benchmark Investment Notes-due 2013  | 62,742,094,515.00         |                       | 24-Feb-10        | 22-Feb-13        | 24-Aug-12                | 22-Feb-13            | n/a              | 12.25               | 12.25              |
| GBF00414B242 | FR        | FR 12.50% Benchmark Investment Notes-Due 2014  | 50,421,767,115.00         |                       | 24-Feb-10        | 24-Feb-14        | 24-Aug-12                | 24-Feb-13            | n/a              | 12.50               | 12.50              |
| GBF00414E147 | FR        | FR 12.00% Benchmark Investment Notes-Due 2014  | 37,789,231,700.00         |                       | 14-May-10        | 14-May-14        | 14-May-12                | 14-Nov-12            | n/a              | 12.00               | 12.00              |
| GBF00315B241 | FR        | FR 7.20% Benchmark Investment Notes-Due 2015   | 4,000,000,000.00          |                       | 21-Feb-12        | 24-Feb-15        | 24-Aug-12                | 24-Feb-13            | n/a              | 7.20                | 7.20               |
| GBF00315E229 | FR        | FR 7.25% Benchmark Investment Notes-Due 2015   | 715,229,900.00            |                       | 24-May-12        | 24-May-15        | 24-Aug-12                | 24-Nov-12            | n/a              | 7.25                | 7.25               |
| GBF00515J157 | FR        | FR 10.00% Benchmark Investment Notes-Due 2015  | 2,000,000,000.00          |                       | 15-Sep-10        | 15-Sep-15        | 15-Mar-12                | 15-Sep-12            | n/a              | 10.00               | 10.00              |
| GBF00616B242 | FR        | FR 12.625% Benchmark Investment Notes-Due 2016 | 48,431,740,098.00         |                       | 24-Feb-10        | 24-Feb-16        | 24-Aug-12                | 24-Feb-13            | n/a              | 12.63               | 12.625             |
| GBF00517L274 | FR        | FR 7.55% Benchmark Investment Note - Due 2017  | 4,000,000,000.00          |                       | 27-Aug-12        | 27-Nov-17        | n/a                      | 27-Nov-12            | n/a              | 7.55                | 7.55               |
| GBF00919B224 | FR        | FR 12.75% Benchmark Investment Notes-Due 2019  | 45,407,271,173.60         |                       | 24-Feb-10        | 22-Feb-19        | 24-Aug-12                | 24-Feb-13            | n/a              | 12.75               | 12.75              |
| GBF01122D287 | FR        | FR 8.75% Benchmark Investment Notes-Due 2022   | 4,000,000,000.00          |                       | 03-May-11        | 28-Apr-22        | 28-Apr-12                | 28-Oct-12            | n/a              | 8.75                | 8.75               |
| GBF01424B232 | FR        | FR 12.875% Benchmark Investment Notes-Due 2024 | 43,133,721,356.00         |                       | 24-Feb-10        | 23-Feb-24        | 24-Aug-12                | 24-Feb-13            | n/a              | 12.875              | 12.875             |
| GBF03040B242 | FR        | FR 13.25% Benchmark Investment Notes-Due 2040  | 32,536,715,080.00         |                       | 24-Feb-10        | 24-Feb-40        | 24-Aug-12                | 24-Feb-13            | n/a              | 13.25               | 13.25              |
| GBF03546D277 | FR        | FR 12.25% Benchmark Investment Notes-Due 2046  | 3,000,000,001.00          |                       | 03-May-11        | 27-Apr-46        | 28-Apr-12                | 28-Oct-12            | n/a              | 12.25               | 12.25              |
|              |           |  | <b>338,177,770,938.60</b> |                       |                  |                  |                          |                      |                  |                     |                    |
| GBV00213H054 | VR        | VR Benchmark Investment Notes-Due 2013A        | 38,175,224,300.00         |                       | 03-Aug-11        | 05-Aug-13        | 05-Aug-12                | 05-Nov-12            | 1.00             | 7.19                | 7.21               |
| GBV04213H233 | <b>VR</b> | <b>VR Benchmark Investment Notes-Due 2013</b>  | <b>12,086,472,472.00</b>  |                       | <b>24-Feb-10</b> | <b>23-Aug-13</b> | <b>24-Sep-12</b>         | <b>24-Oct-12</b>     | <b>1.00</b>      | <b>7.19</b>         | <b>7.16</b>        |
| GBV00214F130 | VR        | VR Benchmark Investment Notes-Due 2014         | 9,919,806,800.00          |                       | 13-Jun-12        | 13-Jun-13        | 13-Sep-12                | 13-Dec-12            | 1.375            | 7.50                | 7.66               |
| GBV00515B246 | VR        | VR Benchmark Investment Notes-Due 2015         | 46,432,948,000.00         |                       | 24-Feb-10        | 24-Feb-15        | 24-Aug-12                | 24-Nov-12            | 1.25             | 7.50                | 7.53               |
| GBV00717B248 | VR        | VR Benchmark Investment Notes-Due 2017         | 62,593,833,826.00         |                       | 24-Feb-10        | 24-Feb-17        | 24-Aug-12                | 24-Nov-12            | 1.375            | 7.625               | 7.655              |
| GBV00818B236 | VR        | VR Benchmark Investment Notes-Due 2018         | 57,762,027,765.00         |                       | 24-Feb-10        | 23-Feb-18        | 24-Aug-12                | 24-Nov-12            | 1.375            | 7.625               | 7.655              |
| GBV01020B246 | VR        | VR Benchmark Investment Notes-Due 2020         | 58,889,004,779.00         |                       | 24-Feb-10        | 24-Feb-20        | 24-Aug-12                | 24-Nov-12            | 1.50             | 7.75                | 7.78               |
| GBV00820H247 | VR        | VR Benchmark Investment Notes-Due 2020A        | 11,186,478,500.00         |                       | 23-Feb-12        | 24-Aug-20        | 24-Aug-12                | 24-Feb-13            | 1.375            | 6.57                | 8.005              |
| GBV01122H080 | VR        | VR Benchmark Investment Notes-Due 2022         | 31,342,022,900.00         |                       | 08-Aug-11        | 08-Aug-22        | 08-Aug-12                | 08-Nov-12            | 1.375            | 7.565               | 7.585              |
| GBV01727B246 | VR        | VR Benchmark Investment Notes-Due 2027         | 55,386,052,171.00         |                       | 24-Feb-10        | 24-Feb-27        | 24-Aug-12                | 24-Nov-12            | 1.50             | 7.75                | 7.78               |
| GBV02232B246 | VR        | VR Benchmark Investment Notes-Due 2032         | 38,699,888,471.00         |                       | 24-Feb-10        | 24-Feb-32        | 24-Aug-12                | 24-Nov-12            | 1.50             | 7.75                | 7.78               |
|              |           |  | <b>422,473,759,984.00</b> |                       |                  |                  |                          |                      |                  |                     |                    |
| GCP01222B245 | CPI       | CPI Indexed Investment Notes-Due 2022 *        | 7,269,948,926.61          |                       | 24-Feb-10        | 24-Feb-22        | 24-Aug-12                | 24-Feb-13            | n/a              | 2.00                | 3.00               |
| GCP02030B225 | CPI       | CPI Indexed Investment Notes-Due 2030 **       | 18,574,937,342.01         |                       | 24-Feb-10        | 24-Feb-30        | 24-Aug-12                | 24-Feb-13            | n/a              | 2.50                | 3.50               |
|              |           |  | <b>25,844,886,268.62</b>  |                       |                  |                  |                          |                      |                  |                     |                    |
| GUB00313B221 | USD       | FR 6.75% USD Benchmark Notes -Due 2013         | 25,855,904,067.75         | 287,498,975.00        | 24-Feb-10        | 22-Feb-13        | 24-Aug-12                | 24-Feb-13            | n/a              | 6.75                | 6.75               |
| GUB00414B243 | USD       | FR 7.00% USD Benchmark Notes-Due 2014          | 24,152,591,975.31         | 268,559,375.00        | 24-Feb-10        | 24-Feb-14        | 24-Aug-12                | 24-Feb-13            | n/a              | 7.00                | 7.00               |
| GUB00616B243 | USD       | FR 7.25% USD Benchmark Notes-Due 2016          | 33,433,048,735.77         | 371,751,350.00        | 24-Feb-10        | 24-Feb-16        | 24-Aug-12                | 24-Feb-13            | n/a              | 7.25                | 7.25               |
|              |           |  | <b>83,441,544,778.83</b>  |                       |                  |                  |                          |                      |                  |                     |                    |
|              |           |  | <b>869,937,961,970.05</b> |                       |                  |                  |                          |                      |                  |                     |                    |

**Note:**

- \*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- \*CPI-Indexed Investment Notes 2030 - interest is fixed at 2.5%p.a. until February 24, 2012, 3.5%p.a. until February 24, 2014, 4.25% p.a. until maturity on February 22, 2030.