

**GOVERNMENT OF JAMAICA BENCHMARK INVESTMENT NOTES
ISSUED UNDER THE JDX AND NDX EXCHANGE
RATE SHEET as at September 01, 2013**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
JDX Benchmark Notes											
GBF00414B242	FR	FR 12.50% Benchmark Investment Notes-Due 2014	268,707,500.00		24-Feb-10	24-Feb-14	24-Aug-13	24-Feb-14	n/a	12.50	12.50
GBF00414E147	FR	FR 12.00% Benchmark Investment Notes-Due 2014	254,722,400.00		14-May-10	14-May-14	14-May-13	14-Nov-13	n/a	12.00	12.00
GBF00315B241	FR	FR 7.20% Benchmark Investment Notes-Due 2015	4,000,000,000.00		21-Feb-12	24-Feb-15	24-Aug-13	24-Feb-14	n/a	7.20	7.20
GBF00315E229	FR	FR 7.25% Benchmark Investment Notes-Due 2015	715,229,900.00		24-May-12	22-May-15	24-Aug-13	24-Nov-13	n/a	7.25	7.25
GBF00515J157	FR	FR 10.00% Benchmark Investment Notes-Due 2015	3,800,000.00		15-Sep-10	15-Sep-15	15-Mar-13	15-Sep-13	n/a	10.00	10.00
GBF00616B242	FR	FR 12.625% Benchmark Investment Notes-Due 2016	101,448,700.00		24-Feb-10	24-Feb-16	24-Aug-13	24-Feb-14	n/a	12.625	12.625
GBF00517L274	FR	FR 7.55% Benchmark Investment Note - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-Aug-13	27-Nov-13	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Aug-13	24-Feb-14	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-16	28-Apr-13	28-Oct-13	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-13	24-Feb-14	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-13	24-Feb-14	n/a	13.25	13.25
			13,540,162,500.00								
GBV30413J092	VR	VR Benchmark Investment Notes-Due 2013B	134,208,900.00		9-Nov-12	9-Sep-13	11-Aug-13	n/a	1.375	8.055	8.725
GBV00214F130	VR	VR Benchmark Investment Notes-Due 2014	41,907,300.00		13-Jun-12	13-Jun-14	13-Jun-13	13-Sep-13	1.375	6.875	7.995
GBV00515B246	VR	VR Benchmark Investment Notes-Due 2015	50,185,300.00		24-Feb-10	24-Feb-15	24-Aug-13	24-Nov-13	1.25	7.87	8.59
GBV00717B248	VR	VR Benchmark Investment Notes-Due 2017	3,367,200.00		24-Feb-10	24-Feb-17	24-Aug-13	24-Nov-13	1.375	7.995	8.715
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Aug-13	24-Nov-13	1.375	7.995	8.715
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Aug-13	24-Nov-13	1.50	8.18	8.84
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-Aug-13	8-Nov-13	1.375	8.055	8.725
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Aug-13	24-Nov-13	1.50	8.18	8.84
			240,669,200.00								
GUB01614A138	USD	FR 6.375% USD Bond-Due 2014 re NCB/ Scotiabank	15,312,000,000.00	150,000,000.00	13-Jul-12	13-Jan-14	13-Jul-13	13-Jan-14	n/a	6.375	6.375
GUB00414B243	USD	FR 7.00% USD Benchmark Notes-Due 2014	27,445,165,000.00	268,859,375.00	24-Feb-10	24-Feb-14	24-Aug-13	24-Feb-14	n/a	7.00	7.00
GUB00616B243	USD	FR 7.25% USD Benchmark Notes-Due 2016	394,110,464.00	3,860,800.00	24-Feb-10	24-Feb-16	24-Aug-13	24-Feb-14	n/a	7.25	7.25
			43,151,275,464.00								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	4,711,892.21		24-Feb-10	24-Feb-22	24-Aug-13	24-Feb-14	n/a	3.00	3.00
			4,711,892.21								
NDX Benchmark Notes											
GBF00114B248	FR	FR 7.00% Retail JA\$ Notes-Due 2014	5,397,347,609.00		22-Feb-13	24-Feb-14	24-Aug-13	24-Feb-14	n/a	7.00	7.00
GBF00316B108	FR	FR 7.25% Benchmark Investment Notes-Due 2016	61,869,942,904.00		22-Feb-13	10-Feb-16	12-Aug-13	10-Feb-14	n/a	7.25	7.25
GBF00417E108	FR	FR 7.50% Benchmark Investment Notes-Due 2017	74,835,589,400.00		22-Feb-13	10-May-17	10-May-13	11-Nov-13	n/a	7.50	7.50
GBF00518B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	1,548,200,000.00		22-Feb-13	24-Feb-18	26-Aug-13	24-Feb-14	n/a	7.75	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	42,345,371,398.00		22-Feb-13	12-Jul-19	12-Jul-13	13-Jan-14	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	24,268,000,426.60		22-Feb-13	9-Oct-24	9-Apr-13	9-Oct-13	n/a	11.00	11.00
GFS01124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Aug-13	22-Feb-14	n/a	5.00	5.00
GFS01124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,648,429,000.00		22-Feb-13	22-Aug-24	22-Aug-13	22-Feb-14	n/a	7.25	7.25
GFA01528H154	FR	FR Accreting Investment Notes-Due 2028	121,845,395,878.00		22-Feb-13	15-Aug-28	15-Aug-13	15-Feb-14	n/a	10.00	10.00
GFS01730H222	FR	FR Step Up Investment Notes-Due 2030 "FR30B"	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Aug-13	22-Feb-14	n/a	7.25	7.25
GBF01730M112	FR	FR 11.875% Benchmark Investment Note - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Jun-13	11-Dec-13	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	29-Apr-13	28-Oct-13	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	34,043,133,900.00		22-Feb-13	14-Dec-50	14-Jun-13	16-Dec-13	n/a	12.25	12.25
			413,293,707,540.60								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,322.00		22-Feb-13	11-Jul-18	11-Jul-13	11-Oct-13	0.25	6.07	7.01
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Jun-13	11-Sep-13	0.25	5.75	6.87
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,460,313,395.00		22-Feb-13	7-Oct-20	8-Jul-13	7-Oct-13	0.25	6.07	7.01
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	15-Jul-13	14-Oct-13	0.375	6.195	7.133
GVS01225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Jun-13	12-Sep-13	0.375	5.875	6.995
GVS02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,157,296.00		22-Feb-13	13-Jun-35	13-Jun-13	13-Sep-13	0.50	6.00	7.12
			334,814,668,546.00								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	7,927,680,309.57		22-Feb-13	22-Feb-25	22-Aug-13	22-Feb-14	n/a	2.00	2.00
GCP02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	20,267,499,753.79		22-Feb-13	22-Feb-33	22-Aug-13	22-Feb-14	n/a	2.50	2.50
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	9,954,718,329.49		22-Feb-13	22-Feb-40	22-Aug-13	22-Feb-14	n/a	1.00	1.00
			38,149,898,392.85								
GUB00316J227	USD	FR 5.00% USD Benchmark Notes-Due 2016	5,170,373,845.12	50,650,214.00	22-Mar-13	22-Mar-16	n/a	23-Sep-13	n/a	n/a	5.00
GUB00114B249	USD	FR 5.00% USD Retail Notes -Due 2014	2,230,889,496.00	21,854,325.00	22-Feb-13	24-Feb-14	24-Aug-13	24-Feb-14	n/a	5.00	5.00
GUB00720C118	USD	FR 5.25% USD Benchmark Notes - Due 2020A	25,966,772,515.20	254,376,690.00	22-Feb-13	11-Mar-20	11-Mar-13	11-Sep-13	n/a	5.25	5.25
GUB00720E114	USD	FR 5.25% USD Benchmark Notes - Due 2020B	34,387,470,128.00	336,867,850.00	22-Feb-13	11-May-20	13-May-13	11-Nov-13	n/a	5.25	5.25
			67,755,505,984.32								
			910,950,599,519.98								

Note:

- 1.*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- 2.*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2015, 3.0%p.a. until February 22, 2017, 4.0% p.a. until maturity on February 22, 2025.
- 3.*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2015, 3.5%p.a. until February 22, 2017, 4.25% p.a. until maturity on February 22, 2033.
- 4.*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.