

**GOJ BENCHMARK INVESTMENT NOTES**

RATE SHEET as at March 01, 2019

Old ISIN	New ISIN	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>												
GBF01122D287	N/A	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Oct-18	28-Apr-19	n/a	8.75	8.75
GBF01424B232	N/A	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Feb-19	24-Aug-19	n/a	12.875	12.875
GBF03040B242	N/A	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Feb-19	24-Aug-19	n/a	13.25	13.25
				<b>4,073,222,000.00</b>								
GBV01020B246	N/A	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Feb-19	24-May-19	1.50	3.45	3.77
GBV01122H080	N/A	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-Feb-19	8-May-19	1.375	3.165	3.645
GBV01727B246	N/A	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Feb-19	24-May-19	1.50	3.45	3.77
				<b>6,048,500.00</b>								
GCP01222B245	N/A	CPI	CPI Indexed Investment Notes-Due 2022 *	5,985,459.86	3,550,000.00	24-Feb-10	24-Feb-22	24-Feb-19	24-Aug-19	n/a	3.00	4.00
				<b>5,985,459.86</b>								
<b>NDX Benchmark Notes</b>												
GBF00619G120	JMG201300027	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jan-19	12-Jul-19	n/a	8.50	8.50
GBF01124K098	JMG201300019	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	9-Oct-24	9-Oct-18	9-Apr-19	n/a	11.00	11.00
GFS01124H228	JMG201300035	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	4,946,293,367.00		22-Feb-13	22-Aug-24	22-Feb-19	22-Aug-19	n/a	5.00	5.00
GFS01124H229	JMG201300043	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Feb-19	22-Aug-19	n/a	7.25	7.25
GFA01528H154	JMG201300050	FR	FR Accreting Investment Notes-Due 2028	121,520,312,822.88	116,376,595,878	22-Feb-13	15-Aug-28	15-Feb-19	15-Aug-19	n/a	10.00	10.00
GBF01730M114	JMG201300068	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-18	11-Jun-19	n/a	11.875	11.875
GBF03346D272	JMG201300076	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Oct-18	27-Apr-19	n/a	11.25	11.25
GBF03750M144	JMG201300084	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Dec-18	14-Jun-19	n/a	12.25	12.25
				<b>258,469,646,222.88</b>								
GBV00619J116	JMG201300092	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Dec-18	11-Mar-19	0.25	1.94	2.20
GBV00720K078	JMG201300100	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	7-Oct-20	7-Jan-19	7-Apr-19	0.25	1.96	2.30
GBV01023A135	JMG201300118	VR	VR Benchmark Investment Notes-Due 2023	42,888,333,415.00		22-Feb-13	13-Jan-23	13-Jan-19	13-Apr-19	0.375	2.085	2.425
GVS01225C125	JMG201300126	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Dec-18	12-Mar-19	0.375	2.065	2.325
GVS02235F134	JMG201300134	VR	VR Step Up Benchmark Investment Notes-Due 2035	50,689,657,296.00		22-Feb-13	13-Jun-35	13-Dec-18	13-Mar-19	0.50	2.21	2.55
				<b>283,413,678,524.00</b>								
GCP01225B222	JMG201300142	CPI	CPI Indexed Investment Notes-Due 2025 *	10,070,436,778.73	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Feb-19	22-Aug-19	n/a	2.00	3.00
GCP02033B229	JMG201300159	CPI	CPI Indexed Investment Notes-Due 2033 **	25,745,560,739.52	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Feb-19	22-Aug-19	n/a	2.50	3.25
GCP02740B229	JMG201300167	CPI	CPI Indexed Investment Notes-Due 2040 ***	12,645,358,752.19	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Feb-19	22-Aug-19	n/a	1.00	1.00
				<b>48,461,356,270.44</b>								
<b>POST NDX Benchmark Notes</b>												
GBF00622B117	JMG201600012	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Feb-19	11-Aug-19	n/a	7.75	7.75
GBF03046B124	JMG201600020	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Feb-19	11-Aug-19	n/a	11.25	11.25
GBF01026H240	JMG201600038	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Feb-19	24-Aug-19	n/a	9.50	9.50
GBF01531L217	JMG201600046	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-Nov-18	23-May-19	n/a	9.625	9.625
GBF00421E217	JMG201700010	FR	FR 7.25% Benchmark Investment Notes - Due 2021	26,495,000,200.00		22-Feb-17	21-May-21	22-Feb-19	22-Aug-19	n/a	7.25	7.25
GBF02037E086	JMG201700028	FR	FR 10.00% Benchmark Investment Notes - Due 2037	14,330,000,200.00		10-May-17	8-May-37	10-Nov-18	10-May-19	n/a	10.00	10.00
GBF00523C214	JMG201800018	FR	FR 5.50% Benchmark Investment Notes - Due 2023	14,069,851,500.00		21-Mar-18	21-Mar-23	21-Sep-18	21-Mar-19	n/a	5.50	5.50
GBF01129E256	JMG201800026	FR	FR 5.675% Benchmark Investment Notes - Due 2029	6,000,000,000.00		25-May-18	29-May-29	29-Nov-18	29-May-19	n/a	5.675	5.675
GBF03048G111	JMG201800034	FR	FR 6.25% Benchmark Investment Notes - Due 2048	14,170,000,000.00		13-Jul-18	11-Jul-48	11-Jan-19	11-Jul-19	n/a	6.25	6.25
				<b>151,471,366,900.00</b>								
				<b>745,901,303,877.18</b>								

**Note:**

- 1.\*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- 2.\*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- 3.\*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- 4.\*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.