

**GOJ BENCHMARK INVESTMENT NOTES**  
RATE SHEET as at January 01, 2018

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>											
GBF009198224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Aug-17	24-Feb-18	n/a	12.75	12.75
GBF011220287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Oct-17	28-Apr-18	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-17	24-Feb-18	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-17	24-Feb-18	n/a	13.25	13.25
			<b>4,196,254,000.00</b>								
GBV008188B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Nov-17	24-Feb-18	1.375	6.875	5.635
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Nov-17	24-Feb-18	1.50	7.00	5.76
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		08-Aug-11	08-Aug-22	08-Nov-17	08-Feb-18	1.375	7.005	5.955
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Nov-17	24-Feb-18	1.50	7.00	5.76
			<b>11,000,500.00</b>								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,796,675.51	3,550,000.00	24-Feb-10	24-Feb-22	24-Aug-17	24-Feb-18	n/a	3.00	4.00
			<b>5,796,675.51</b>								
<b>NDX Benchmark Notes</b>											
GBF005188B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	3,485,916,200.00		22-Feb-13	24-Feb-18	24-Aug-17	24-Feb-18	n/a	7.75	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jul-17	12-Jan-18	n/a	8.50	8.50
GBF01124H098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	09-Oct-24	09-Oct-17	09-Apr-18	n/a	11.00	11.00
GF501124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	5.00	5.00
GF501124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GFA01528H154	FR	FR Accreting Investment Notes-Due 2028	119,831,526,068.13		22-Feb-13	15-Aug-28	15-Aug-17	15-Feb-18	n/a	10.00	10.00
GF501730H222	FR	FR Step Up Investment Notes-Due 2030 "FR30B"	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-17	11-Jun-18	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Oct-17	27-Apr-18	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Dec-17	14-Jun-18	n/a	12.25	12.25
			<b>266,781,788,018.13</b>								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Oct-17	11-Jan-18	0.25	6.02	5.23
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Dec-17	11-Mar-18	0.25	5.75	4.51
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	07-Oct-20	07-Oct-17	07-Jan-18	0.25	6.02	5.23
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Oct-17	13-Jan-18	0.375	6.145	5.355
GV501225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Dec-17	12-Mar-18	0.375	5.875	4.635
GV502235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,889,657,296.00		22-Feb-13	13-Jun-35	13-Dec-17	13-Mar-18	0.50	6.00	4.76
			<b>334,851,974,246.00</b>								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	9,752,810,220.10	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Aug-17	22-Feb-18	n/a	2.00	3.00
GCP02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	24,933,533,015.48	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Aug-17	22-Feb-18	n/a	2.50	3.25
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	12,246,517,880.51	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Aug-17	22-Feb-18	n/a	1.00	1.00
			<b>46,932,861,116.09</b>								
<b>POST NDX Benchmark Notes</b>											
GBF00218B122	FR	FR 6.625% Benchmark Investment Notes - Due 2018	4,000,000,000.00		11-Feb-16	12-Feb-18	11-Aug-17	11-Feb-18	n/a	-	6.625
GBF00622B117	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Aug-17	11-Feb-18	n/a	-	7.75
GBF03046B124	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Aug-17	11-Feb-18	n/a	-	11.25
GBF01026H240	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Aug-17	24-Feb-18	n/a	-	9.50
GBF01531L217	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-Nov-17	23-May-18	n/a	-	9.625
GBF00421E217	FR	FR 7.25% Benchmark Investment Notes - Due 2021	6,995,000,000.00		22-Feb-17	21-May-21	22-Aug-17	22-Feb-18	n/a	-	7.25
GBF02037E086	FR	FR 10.00% Benchmark Investment Notes - Due 2037	10,000,000,200.00		10-May-17	08-May-37	10-Nov-17	10-May-18	n/a	-	10.00
			<b>97,401,515,200.00</b>								
			<b>750,181,189,755.73</b>								

**Note:**

- \*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- \*\*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- \*\*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- \*\*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.