

**GOJ BENCHMARK INVESTMENT NOTES
RATE SHEET as at March 01, 2018**

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
JDX Benchmark Notes											
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Feb-18	24-Aug-18	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Oct-17	28-Apr-18	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Feb-18	24-Aug-18	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Feb-18	24-Aug-18	n/a	13.25	13.25
			4,196,254,000.00								
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Feb-18	24-May-18	1.50	5.76	4.85
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-Feb-18	8-May-18	1.375	5.955	5.365
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Feb-18	24-May-18	1.50	5.76	4.85
			6,048,500.00								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,848,049.12	3,550,000.00	24-Feb-10	24-Feb-22	24-Feb-18	24-Aug-18	n/a	3.00	4.00
			5,848,049.12								
NDX Benchmark Notes											
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jan-18	12-Jul-18	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	9-Oct-24	9-Oct-17	9-Apr-18	n/a	11.00	11.00
GF001124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	4,946,293,367.00		22-Feb-13	22-Aug-24	22-Feb-18	22-Aug-18	n/a	5.00	5.00
GF001124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Feb-18	22-Aug-18	n/a	7.25	7.25
GFA01528H154	FR	FR Accreting Investment Notes-Due 2028	120,065,605,374.41		22-Feb-13	15-Aug-28	15-Feb-18	15-Aug-18	n/a	10.00	10.00
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-17	11-Jun-18	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Oct-17	27-Apr-18	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Dec-17	14-Jun-18	n/a	12.25	12.25
			257,014,938,774.41								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Jan-18	11-Apr-18	0.25	5.23	4.43
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Dec-17	11-Mar-18	0.25	5.75	4.51
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	7-Oct-20	7-Jan-18	7-Apr-18	0.25	5.23	4.43
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Jan-18	13-Apr-18	0.375	5.355	4.555
GVS01225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Dec-17	12-Mar-18	0.375	5.875	4.635
GVS02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,657,296.00		22-Feb-13	13-Jun-35	13-Dec-17	13-Mar-18	0.50	6.00	4.76
			334,851,974,246.00								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	9,839,245,399.60	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Feb-18	22-Aug-18	n/a	2.00	3.00
GCP02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	25,154,508,749.96	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Feb-18	22-Aug-18	n/a	2.50	3.25
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	12,355,053,774.00	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Feb-18	22-Aug-18	n/a	1.00	1.00
			47,348,807,923.57								
POST NDX Benchmark Notes											
GBF00622B117	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Feb-18	11-Aug-18	n/a	-	7.75
GBF03046B124	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Feb-18	11-Aug-18	n/a	-	11.25
GBF01026H240	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Feb-18	24-Aug-18	n/a	-	9.50
GBF01531L217	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-Nov-17	23-May-18	n/a	-	9.625
GBF00421E217	FR	FR 7.25% Benchmark Investment Notes - Due 2021	11,995,000,100.00		22-Feb-17	21-May-21	22-Feb-18	22-Aug-18	n/a	-	7.25
GBF02037E086	FR	FR 10.00% Benchmark Investment Notes - Due 2037	10,000,000,200.00		10-May-17	8-May-37	10-Nov-17	10-May-18	n/a	-	10.00
			98,401,515,300.00								
			741,825,386,793.09								
Note:											
1.*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.											
2.*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.											
3.*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.											
4.*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020 , 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.											