

GOJ BENCHMARK INVESTMENT NOTES
RATE SHEET as at November 01, 2017

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
JDX Benchmark Notes											
GBF00517L274	FR	FR 7.55% Benchmark Investment Notes - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-Aug-17	27-Nov-17	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Aug-17	24-Feb-18	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Oct-17	28-Apr-18	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-17	24-Feb-18	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-17	24-Feb-18	n/a	13.25	13.25
			8,196,254,000.00								
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Aug-17	24-Nov-17	1.375	7.025	6.875
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Aug-17	24-Nov-17	1.50	7.15	7.00
GBV01129H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		08-Aug-11	08-Aug-22	08-Aug-17	08-Nov-17	1.375	7.095	7.005
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Aug-17	24-Nov-17	1.50	7.15	7.00
			11,000,500.00								
GPC01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,741,290.00	3,550,000.00	24-Feb-10	24-Feb-22	24-Aug-17	24-Feb-18	n/a	3.00	4.00
			5,741,290.00								
NDX Benchmark Notes											
GBF00518B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	3,485,916,200.00		22-Feb-13	24-Feb-18	24-Aug-17	24-Feb-18	n/a	7.75	7.75
GBF00619C120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jul-17	12-Jan-18	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	09-Oct-24	09-Oct-17	09-Apr-18	n/a	11.00	11.00
GF01124H228	FR	FR Step Up Investment Notes-Due 2024 *FR24B*	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	5.00	5.00
GF01124H229	FR	FR Step Up Investment Notes-Due 2024 *FR24C*	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GF01124H230	FR	FR Step Up Investment Notes-Due 2024 *FR24D*	119,590,392,496.51		22-Feb-13	15-Aug-28	15-Aug-17	15-Feb-18	n/a	10.00	10.00
GF01124H231	FR	FR Step Up Investment Notes-Due 2024 *FR24E*	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Jun-17	11-Dec-17	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Oct-17	27-Apr-18	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Jun-17	14-Dec-17	n/a	12.25	12.25
			266,540,654,446.51								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Oct-17	11-Jan-18	0.25	6.02	5.23
GBV00519J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Sep-17	11-Dec-17	0.25	5.90	5.75
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	07-Oct-20	07-Oct-17	07-Jan-18	0.25	6.02	5.23
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Oct-17	13-Jan-18	0.375	6.145	5.355
GV011225C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Sep-17	12-Dec-17	0.375	6.025	5.875
GV02225F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,657,296.00		22-Feb-13	13-Jun-35	13-Sep-17	13-Dec-17	0.50	6.15	6.00
			334,851,974,246.00								
GPC01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	9,659,625,028.10	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Aug-17	22-Feb-18	n/a	2.00	3.00
GPC02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	24,695,300,546.18	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Aug-17	22-Feb-18	n/a	2.50	3.25
GPC02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	12,129,506,055.79	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Aug-17	22-Feb-18	n/a	1.00	1.00
			46,484,431,630.07								
POST NDX Benchmark Notes											
GBF00218B122	FR	FR 6.625% Benchmark Investment Notes - Due 2018	4,000,000,000.00		11-Feb-16	12-Feb-18	11-Aug-17	11-Feb-18	n/a	-	6.625
GBF00628B117	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Aug-17	11-Feb-18	n/a	-	7.75
GBF03046B124	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Aug-17	11-Feb-18	n/a	-	11.25
GBF01028H240	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Aug-17	24-Feb-18	n/a	-	9.50
GBF01531L217	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-May-17	23-Nov-17	n/a	-	9.625
GBF00421E217	FR	FR 7.25% Benchmark Investment Notes - Due 2021	6,995,000,000.00		22-Feb-17	21-May-21	22-Aug-17	22-Feb-18	n/a	-	7.25
GBF02037E086	FR	FR 10.00% Benchmark Investment Notes - Due 2037	5,000,000,200.00		10-May-17	08-May-37	-	10-Nov-17	n/a	-	10.00
			92,401,515,200.00								
			748,491,571,312.58								

Note:

- *CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- **CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- **CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- **CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.