

**GOJ BENCHMARK INVESTMENT NOTES**

RATE SHEET as at October 01, 2017

ISIN No.	Type	Bond Name	Nominal Amount (JS)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>											
GBF00517L274	FR	FR 7.55% Benchmark Investment Notes - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-Aug-17	27-Nov-17	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Aug-17	24-Feb-18	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Apr-17	28-Oct-17	n/a	8.75	8.75
GBF01424B232	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-17	24-Feb-18	n/a	12.875	12.875
GBF030405B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-17	24-Feb-18	n/a	13.25	13.25
			<b>8,196,254,000.00</b>								
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Aug-17	24-Nov-17	1.375	7.025	6.875
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Aug-17	24-Nov-17	1.50	7.15	7.00
GBV01122H280	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		08-Aug-11	08-Aug-22	08-Aug-17	08-Nov-17	1.375	7.095	7.005
GBV01727B246	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Aug-17	24-Nov-17	1.50	7.15	7.00
			<b>11,000,500.00</b>								
GCP01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,714,992.07	3,550,000.00	24-Feb-10	24-Feb-22	24-Aug-17	24-Feb-18	n/a	3.00	4.00
			<b>5,714,992.07</b>								
<b>NDX Benchmark Notes</b>											
GBF00518B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	3,485,916,200.00		22-Feb-13	24-Feb-18	24-Aug-17	24-Feb-18	n/a	7.75	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jul-17	12-Jan-18	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	09-Oct-24	09-Apr-17	09-Oct-17	n/a	11.00	11.00
GFS01124H228	FR	FR Step Up Investment Notes-Due 2024 "FR24B"	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	5.00	5.00
GFS01124H229	FR	FR Step Up Investment Notes-Due 2024 "FR24C"	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GFA01528H154	FR	FR Accreting Investment Notes-Due 2028	119,467,849,206.01		22-Feb-13	15-Aug-28	15-Aug-17	15-Feb-18	n/a	10.00	10.00
GFS01730H222	FR	FR Step Up Investment Notes-Due 2030 "FR30B"	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Jun-17	11-Dec-17	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Apr-17	27-Oct-17	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Jun-17	14-Dec-17	n/a	12.25	12.25
			<b>266,418,111,156.01</b>								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Jul-17	11-Oct-17	0.25	6.38	6.02
GBV00619J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Sep-17	11-Dec-17	0.25	5.90	5.76
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	07-Oct-20	07-Jul-17	07-Oct-17	0.25	6.38	6.02
GBV01023A135	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Jul-17	13-Oct-17	0.375	6.505	6.145
GVS01025C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Sep-17	12-Dec-17	0.375	6.025	5.875
GVS02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,657,296.00		22-Feb-13	13-Jun-35	13-Sep-17	13-Dec-17	0.50	6.15	6.00
			<b>334,851,974,246.00</b>								
GCP01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	9,615,379,123.58	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Aug-17	22-Feb-18	n/a	2.00	3.00
GCP02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	24,582,183,742.28	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Aug-17	22-Feb-18	n/a	2.50	3.25
GCP02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	12,073,946,863.25	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Aug-17	22-Feb-18	n/a	1.00	1.00
			<b>46,271,509,729.11</b>								
<b>POST NDX Benchmark Notes</b>											
GBF00218B122	FR	FR 6.625% Benchmark Investment Notes - Due 2018	4,000,000,000.00		11-Feb-16	12-Feb-18	11-Aug-17	11-Feb-18	n/a	-	6.625
GBF00222B117	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Aug-17	11-Feb-18	n/a	-	7.75
GBF03046B124	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Aug-17	11-Feb-18	n/a	-	11.25
GBF01028H240	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Aug-17	24-Feb-18	n/a	-	9.50
GBF01531L217	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-May-17	23-Nov-17	n/a	-	9.625
GBF00401E217	FR	FR 7.25% Benchmark Investment Notes - Due 2021	2,995,000,000.00		22-Feb-17	21-May-21	22-Aug-17	22-Feb-18	n/a	-	7.25
GBF02037E086	FR	FR 10.00% Benchmark Investment Notes - Due 2037	5,000,000,000.00		10-May-17	08-May-37	-	10-Nov-17	n/a	-	10.00
			<b>88,401,515,000.00</b>								
			<b>744,156,079,623.19</b>								

**Note:**

- 1.\*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- 2.\*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- 3.\*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- 4.\*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.