

**GOJ BENCHMARK INVESTMENT NOTES**  
RATE SHEET as at September 01, 2017

ISIN No.	Type	Bond Name	Nominal Amount (J\$)	Nominal Amount (US\$)	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>											
GBF00517L274	FR	FR 7.55% Benchmark Investment Notes - Due 2017	4,000,000,000.00		27-Aug-12	27-Nov-17	27-Aug-17	27-Nov-17	n/a	7.55	7.55
GBF00919B224	FR	FR 12.75% Benchmark Investment Notes-Due 2019	123,032,000.00		24-Feb-10	22-Feb-19	24-Aug-17	24-Feb-18	n/a	12.75	12.75
GBF01122D287	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Apr-17	28-Oct-17	n/a	8.75	8.75
GBF01424B332	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Aug-17	24-Feb-18	n/a	12.875	12.875
GBF03040B242	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Aug-17	24-Feb-18	n/a	13.25	13.25
			<b>8,196,254,000.00</b>								
GBV00818B236	VR	VR Benchmark Investment Notes-Due 2018	4,952,000.00		24-Feb-10	23-Feb-18	24-Aug-17	24-Nov-17	1.375	7.025	6.875
GBV01020B246	VR	VR Benchmark Investment Notes-Due 2020	2,000,000.00		24-Feb-10	24-Feb-20	24-Aug-17	24-Nov-17	1.50	7.15	7.00
GBV01122H080	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		08-Aug-11	08-Aug-22	08-Aug-17	08-Nov-17	1.375	7.095	7.005
GBV01727B248	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Aug-17	24-Nov-17	1.50	7.15	7.00
			<b>11,000,500.00</b>								
GCPI01222B245	CPI	CPI Indexed Investment Notes-Due 2022 *	5,688,491.35		24-Feb-10	24-Feb-22	24-Aug-17	24-Feb-18	n/a	3.00	4.00
			<b>5,688,491.35</b>								
<b>NDX Benchmark Notes</b>											
GBF00518B240	FR	FR 7.75% Benchmark Investment Notes-Due 2018	3,485,916,200.00		22-Feb-13	24-Feb-18	24-Aug-17	24-Feb-18	n/a	7.75	7.75
GBF00619G120	FR	FR 8.50% Benchmark Investment Notes-Due 2019	40,523,485,398.00		22-Feb-13	12-Jul-19	12-Jul-17	12-Jan-18	n/a	8.50	8.50
GBF01124K098	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	09-Oct-24	09-Apr-17	09-Oct-17	n/a	11.00	11.00
GBF01124H228	FR	FR Step Up Investment Notes-Due 2024 *FR24B*	10,255,060,215.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	5.00	5.00
GBF01124H229	FR	FR Step Up Investment Notes-Due 2024 *FR24C*	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GBF01528H154	FR	FR Accreting Investment Notes-Due 2028	119,349,258,924.88		22-Feb-13	15-Aug-28	15-Aug-17	15-Feb-18	n/a	10.00	10.00
GBF01730H222	FR	FR Step Up Investment Notes-Due 2030 *FR30B*	1,206,245,502.00		22-Feb-13	22-Aug-30	22-Aug-17	22-Feb-18	n/a	7.25	7.25
GBF01730M114	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Jun-17	11-Dec-17	n/a	11.875	11.875
GBF03346D272	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,756,593.00		22-Feb-13	27-Apr-46	27-Apr-17	27-Oct-17	n/a	11.25	11.25
GBF03750M144	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Jun-17	14-Dec-17	n/a	12.25	12.25
			<b>266,299,520,874.88</b>								
GBV00518G116	VR	VR Benchmark Investment Notes-Due 2018	58,438,295,722.00		22-Feb-13	11-Jul-18	11-Jul-17	11-Oct-17	0.25	6.38	6.02
GBV00519J116	VR	VR Benchmark Investment Notes-Due 2019	8,415,703,600.00		22-Feb-13	11-Sep-19	11-Jun-17	11-Sep-17	0.25	6.17	5.90
GBV00720K078	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	07-Oct-20	07-Jul-17	07-Oct-17	0.25	6.38	6.02
GBV01023A133	VR	VR Benchmark Investment Notes-Due 2023	39,888,333,415.00		22-Feb-13	13-Jan-23	13-Jul-17	13-Oct-17	0.375	6.505	6.145
GBV01025C125	VR	VR Step Up Benchmark Investment Notes-Due 2025	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Jun-17	12-Sep-17	0.375	6.295	6.025
GBV02235F134	VR	VR Step Up Benchmark Investment Notes-Due 2035	46,689,657,296.00		22-Feb-13	13-Jun-35	13-Jun-17	13-Sep-17	0.50	6.42	6.15
			<b>334,651,974,246.00</b>								
GCPI01225B222	CPI	CPI Indexed Investment Notes-Due 2025 *	9,570,792,099.81		22-Feb-13	22-Feb-25	22-Aug-17	22-Feb-18	n/a	2.00	3.00
GCPI02033B229	CPI	CPI Indexed Investment Notes-Due 2033 **	24,468,194,850.45		22-Feb-13	22-Feb-33	22-Aug-17	22-Feb-18	n/a	2.50	3.25
GCPI02740B229	CPI	CPI Indexed Investment Notes-Due 2040 ***	12,017,959,330.27		22-Feb-13	22-Feb-40	22-Aug-17	22-Feb-18	n/a	1.00	1.00
			<b>46,056,946,280.53</b>								
GU800720C118	USD	FR 5.25% USD Benchmark Notes - Due 2020A****	32,979,072,977.75	254,376,690.00	22-Feb-13	<b>18-Sep-17</b>	11-Mar-17	11-Sep-17	n/a	5.25	5.25
GU800720E114	USD	FR 5.25% USD Benchmark Notes - Due 2020B****	35,262,948,226.81	271,992,850.00	22-Feb-13	<b>18-Sep-17</b>	11-May-17	<b>18-Sep-17</b>	n/a	5.25	5.25
			<b>68,242,021,204.56</b>								
<b>POST NDX Benchmark Notes</b>											
GBF00218B122	FR	FR 6.625% Benchmark Investment Notes - Due 2018	4,000,000,000.00		11-Feb-16	12-Feb-18	11-Aug-17	11-Feb-18	n/a	-	6.625
GBF00622B117	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Aug-17	11-Feb-18	n/a	-	7.75
GBF03046B124	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Aug-17	11-Feb-18	n/a	-	11.25
GBF01026H240	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Aug-17	24-Feb-18	n/a	-	9.50
GBF01531L217	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-May-17	23-Nov-17	n/a	-	9.625
GBF00421E217	FR	FR 7.25% Benchmark Investment Notes - Due 2021	2,995,000,000.00		22-Feb-17	21-May-21	22-Aug-17	22-Feb-18	n/a	-	7.25
GBF02037E086	FR	FR 10.00% Benchmark Investment Notes - Due 2037	5,000,000,000.00		10-May-17	08-May-37	-	10-Nov-17	n/a	-	10.00
			<b>88,401,515,000.00</b>								
			<b>812,064,920,597.33</b>								

**Note:**

- 1.CPI Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- 2.CPI Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- 3.CPI Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- 4.CPI Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.
- 5.FR 5.25% USD Benchmark Notes - Due 2020A and 2020B Redemption Date and next interest due date changed to facilitate Early Redemption.