

**GOJ BENCHMARK INVESTMENT NOTES**  
RATE SHEET as at May 01, 2020

Old ISIN	New ISIN	Type	Bond Name	Nominal Amount (J\$)	Original Nominal Amount	Issue Date	Redemption Date	Previous Coupon Due Date	Next Coupon Due Date	Reset Margin (%)	Previous Coupon (%)	Current Coupon (%)
<b>JDX Benchmark Notes</b>												
GBF01122D287	N/A	FR	FR 8.75% Benchmark Investment Notes-Due 2022	4,000,000,000.00		28-Apr-11	28-Apr-22	28-Apr-20	28-Oct-20	n/a	8.75	8.75
GBF01424B232	N/A	FR	FR 12.875% Benchmark Investment Notes-Due 2024	65,791,000.00		24-Feb-10	23-Feb-24	24-Feb-20	24-Aug-20	n/a	12.875	12.875
GBF03040B242	N/A	FR	FR 13.25% Benchmark Investment Notes-Due 2040	7,431,000.00		24-Feb-10	24-Feb-40	24-Feb-20	24-Aug-20	n/a	13.25	13.25
				<b>4,073,222,000.00</b>								
GBV01122H080	N/A	VR	VR Benchmark Investment Notes-Due 2022	2,048,500.00		8-Aug-11	8-Aug-22	8-Feb-20	8-May-20	1.375	2.925	2.625
GBV01727B246	N/A	VR	VR Benchmark Investment Notes-Due 2027	2,000,000.00		24-Feb-10	24-Feb-27	24-Feb-20	24-May-20	1.50	3.11	2.84
				<b>4,048,500.00</b>								
GCP01222B245	N/A	CPI	CPI Indexed Investment Notes-Due 2022 *	6,331,012.35	3,550,000.00	24-Feb-10	24-Feb-22	24-Feb-20	24-Aug-20	n/a	3.00	4.00
				<b>6,331,012.35</b>								
<b>NDX Benchmark Notes</b>												
GBF01124K098	JMG201300019	FR	FR 11.00% Benchmark Investment Notes-Due 2024	23,704,500,427.00		22-Feb-13	9-Oct-24	9-Apr-20	9-Oct-20	n/a	11.00	11.00
GFS01124H228	JMG201300035	FR	FR Step Up Investment Notes-Due 2024 "FR24B" *	4,946,293,367.00		22-Feb-13	22-Aug-24	22-Feb-20	22-Aug-20	n/a	5.00	5.00
GFS01124H229	JMG201300043	FR	FR Step Up Investment Notes-Due 2024 "FR24C" **	8,700,929,000.00		22-Feb-13	22-Aug-24	22-Feb-20	22-Aug-20	n/a	7.25	7.25
GFA01528H154	JMG201300050	FR	FR Accreting Investment Notes-Due 2028	123,061,928,007.97		22-Feb-13	15-Aug-28	15-Feb-20	15-Aug-20	n/a	10.00	10.00
GBF01730M114	JMG201300068	FR	FR 11.875% Benchmark Investment Notes - Due 2030	24,128,232,715.00		22-Feb-13	11-Dec-30	11-Dec-19	11-Jun-20	n/a	11.875	11.875
GBF03346D272	JMG201300076	FR	FR 11.25% Benchmark Investment Notes-Due 2046	2,896,758,593.00		22-Feb-13	27-Apr-46	27-Apr-20	27-Oct-20	n/a	11.25	11.25
GBF03750M144	JMG201300084	FR	FR 12.25% Benchmark Investment Notes-Due 2050	32,049,133,900.00		22-Feb-13	14-Dec-50	14-Dec-19	14-Jun-20	n/a	12.25	12.25
				<b>219,487,776,009.97</b>								
GBV00720K078	JMG201300100	VR	VR Benchmark Investment Notes-Due 2020	89,497,118,695.00		22-Feb-13	7-Oct-20	7-Apr-20	7-Jul-20	0.25	1.57	2.10
GBV01023A135	JMG201300118	VR	VR Benchmark Investment Notes-Due 2023	42,888,333,415.00		22-Feb-13	13-Jan-23	13-Apr-20	13-Jul-20	0.375	1.695	2.225
GVSO1225C125	JMG201300126	VR	VR Step Up Benchmark Investment Notes-Due 2025 *	91,922,865,518.00		22-Feb-13	12-Mar-25	12-Mar-20	12-Jun-20	0.375	1.695	2.225
GVSO2235F134	JMG201300134	VR	VR Step Up Benchmark Investment Notes-Due 2035 **	50,689,657,296.00		22-Feb-13	13-Jun-35	13-Mar-20	13-Jun-20	0.50	1.82	2.35
				<b>274,997,974,924.00</b>								
GCP01225B222	JMG201300142	CPI	CPI Indexed Investment Notes-Due 2025 *	10,651,823,025.39	7,626,184,886.00	22-Feb-13	22-Feb-25	22-Feb-20	22-Aug-20	n/a	2.00	3.00
GCP02033B229	JMG201300159	CPI	CPI Indexed Investment Notes-Due 2033 **	27,231,902,916.67	19,496,712,060.00	22-Feb-13	22-Feb-33	22-Feb-20	22-Aug-20	n/a	2.50	3.25
GCP02740B229	JMG201300167	CPI	CPI Indexed Investment Notes-Due 2040 ***	13,375,400,340.67	9,576,133,182.00	22-Feb-13	22-Feb-40	22-Feb-20	22-Aug-20	n/a	1.00	2.00
				<b>51,259,126,282.73</b>								
<b>POST NDX Benchmark Notes</b>												
GBF00622B117	JMG201600012	FR	FR 7.75% Benchmark Investment Notes - Due 2022	15,707,606,000.00		11-Feb-16	11-Feb-22	11-Feb-20	11-Aug-20	n/a	7.75	7.75
GBF03046B124	JMG201600020	FR	FR 11.25% Benchmark Investment Notes - Due 2046	29,963,057,000.00		11-Feb-16	12-Feb-46	11-Feb-20	11-Aug-20	n/a	11.25	11.25
GBF01026H240	JMG201600038	FR	FR 9.50% Benchmark Investment Notes - Due 2026	18,626,573,000.00		24-Aug-16	24-Aug-26	24-Feb-20	24-Aug-20	n/a	9.50	9.50
GBF01531L217	JMG201600046	FR	FR 9.625% Benchmark Investment Notes - Due 2031	12,109,279,000.00		23-Nov-16	21-Nov-31	23-Nov-19	23-May-20	n/a	9.625	9.625
GBF00421E217	JMG201700010	FR	FR 7.25% Benchmark Investment Notes - Due 2021	26,495,000,200.00		22-Feb-17	21-May-21	22-Feb-20	22-Aug-20	n/a	7.25	7.25
GBF02037E086	JMG201700028	FR	FR 10.00% Benchmark Investment Notes - Due 2037	24,892,392,800.00		10-May-17	8-May-37	10-Nov-19	10-May-20	n/a	10.00	10.00
GBF00523C214	JMG201800018	FR	FR 5.50% Benchmark Investment Notes - Due 2023	25,569,851,500.00		21-Mar-18	21-Mar-23	21-Mar-20	21-Sep-20	n/a	5.50	5.50
GBF01129E256	JMG201800026	FR	FR 5.675% Benchmark Investment Notes - Due 2029	17,501,715,000.00		25-May-18	29-May-29	29-Nov-19	29-May-20	n/a	5.675	5.675
GBF03048G111	JMG201800034	FR	FR 6.25% Benchmark Investment Notes - Due 2048	14,170,000,000.00		13-Jul-18	11-Jul-48	11-Jan-20	11-Jul-20	n/a	6.25	6.25
N/A	JMG201900115	FR	FR 4.25% Benchmark Investment Notes - Due 2024	5,023,534,000.00		30-Apr-19	30-Apr-24	30-Apr-20	30-Oct-20	n/a	4.25	4.25
N/A	JMG201900289	FR	FR 5.80% Benchmark Investment Notes - Due 2034	14,237,392,600.00		29-Oct-19	29-Oct-34	29-Apr-20	29-Oct-20	n/a	5.80	5.80
				<b>204,296,401,100.00</b>								
				<b>754,124,879,829.05</b>								

**Note:**

- \*CPI-Indexed Investment Notes 2022 - interest is fixed at 2.0%p.a. until February 24, 2012, 3.0%p.a. until February 24, 2014, 4.0% p.a. until maturity on February 24, 2022.
- \*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- \*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- \*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.
- \*FR Step Up Investment Note 2024B - interest is fixed at 5.00%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.
- \*FR Step Up Investment Note 2024C - interest is fixed at 7.25%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.
- \*VR Step Up Investment Note 2025 - variable rate of 0.375 percentage points above the benchmark rate until March 12, 2024, 1.125 percentage points above the benchmark rate until maturity on March 12, 2025.
- \*VR Step Up Investment Note 2035 - variable rate of 0.50 percentage points above the benchmark rate until March 13, 2024, 1.250 percentage points above the benchmark rate until maturity on June 13, 2035.