



**RE-OPENING OF GOVERNMENT OF JAMAICA
Fixed Rate 7.75% Benchmark Investment Note – Due 2022**

ISSUER	GOVERNMENT OF JAMAICA
AUTHORITY	The Public Debt Management Act, 2012 as amended
PURPOSE	To finance the Government's budgetary requirements
SUBSCRIPTION DATES	April 26, 2017
ORIGINAL ISSUE DATE	February 11, 2016
ISSUE STANDARD IDENTIFICATION NUMBER (ISIN)	GBF00622B117
OFFER VOLUME	Unlimited
MINIMUM BID AMOUNT	\$1,000.00
TENOR	Four Years and Eleven Months (4 Yrs. & 11 Mnths)
YIELD TO MATURITY	7.50% p.a.
PRICE (<i>including Gross Accrued Interest for each Subscription Date</i>)	April 26, 2017 - 102.52473267
MATURITY	February 11, 2022
INTEREST RATE	Fixed at 7.75% p.a.
INTEREST PAYMENT	The first interest payment will become due and payable on August 11, 2017. Thereafter, interest will be due and payable half-yearly on February 11 and August 11, at the fixed interest rate of 7.75% p.a. , until maturity on February 11, 2022 .
TAXATION	Taxable
INSTRUMENT TYPE	Registered and transferable
SUBSCRIPTION MECHANISM	Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.
SUBSCRIPTION METHOD	By Tap Sales
REGISTRAR	The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica.
PRUDENTIAL TREATMENT	Will not qualify to be counted as a liquid asset
BUSINESS DAY	In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day
PAYING AGENT	Bank of Jamaica
GOVERNING LAW & JURISDICTION	Jamaica
OPTIONAL REDEMPTION	Non Call Life
APPLICATIONS	All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) between the hours of <u>9:00 a.m. to 2:00 p.m. on Wednesday April 26, 2017.</u>

Everton McFarlane
Financial Secretary (Assigned)
Ministry of Finance & the Public Service
April 19, 2017