

**GOJ BENCHMARK INVESTMENT NOTES**  
Rate Sheet as at July 01, 2024

| Old ISIN  | New ISIN     | Type | Bond Name   | Nominal Amount (J\$)      | Original Nominal Amount | Issue Date | Redemption Date | Previous Coupon Due Date | Next Coupon Due Date | Reset Margin (%) | Previous Coupon (%) | Current Coupon (%) |
|---|--------------|------|---|---------------------------|-------------------------|------------|-----------------|--------------------------|----------------------|------------------|---------------------|--------------------|
| <b>JDX Benchmark</b>  |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| GBF03040B242  | N/A          | FR   | FR 13.25% Benchmark Investment Notes-Due 2040     | 7,431,000.00              |                         | 24-Feb-10  | 24-Feb-40       | 24-Feb-24                | 24-Aug-24            | n/a              | 13.25               | 13.25              |
|   |              |      |   | <b>7,431,000.00</b>       |                         |            |                 |                          |                      |                  |                     |                    |
| GBV01727B246  | N/A          | VR   | VR Benchmark Investment Notes-Due 2027            | 2,000,000.00              |                         | 24-Feb-10  | 24-Feb-27       | 24-May-24                | 24-Aug-24            | 1.50             | 9.85                | 9.75               |
|   |              |      |   | <b>2,000,000.00</b>       |                         |            |                 |                          |                      |                  |                     |                    |
| <b>NDX Benchmark Notes</b>  |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| GBF01124K098  | JMG201300019 | FR   | FR 11.00% Benchmark Investment Notes-Due 2024     | 23,704,500,427.00         |                         | 22-Feb-13  | 9-Oct-24        | 9-Apr-24                 | 9-Oct-24             | n/a              | 11.00               | 11.00              |
| GFS01124H228  | JMG201300035 | FR   | FR Step Up Investment Notes-Due 2024 "FR24B" *    | 4,946,293,367.00          |                         | 22-Feb-13  | 22-Aug-24       | 22-Feb-24                | 22-Aug-24            | n/a              | 5.00                | 11.00              |
| GFS01124H229  | JMG201300043 | FR   | FR Step Up Investment Notes-Due 2024 "FR24C" **   | 8,700,929,000.00          |                         | 22-Feb-13  | 22-Aug-24       | 22-Feb-24                | 22-Aug-24            | n/a              | 7.25                | 11.00              |
| GFA01528H154  | JMG201300050 | FR   | FR Accreting Investment Notes-Due 2028            | 133,652,046,784.61        |                         | 22-Feb-13  | 15-Aug-28       | 15-Feb-24                | 15-Aug-24            | n/a              | 10.00               | 10.00              |
| GBF01730M114  | JMG201300068 | FR   | FR 11.875% Benchmark Investment Notes - Due 2030  | 24,128,232,715.00         |                         | 22-Feb-13  | 11-Dec-30       | 11-Jun-24                | 11-Dec-24            | n/a              | 11.875              | 11.875             |
| GBF03346D272  | JMG201300076 | FR   | FR 11.25% Benchmark Investment Notes-Due 2046     | 2,896,758,593.00          |                         | 22-Feb-13  | 27-Apr-46       | 27-Apr-24                | 27-Oct-24            | n/a              | 11.25               | 11.25              |
| GBF03750M144  | JMG201300084 | FR   | FR 12.25% Benchmark Investment Notes-Due 2050     | 52,040,800,900.00         |                         | 22-Feb-13  | 14-Dec-50       | 14-Jun-24                | 14-Dec-24            | n/a              | 12.250              | 12.25              |
|   |              |      |   | <b>250,069,561,786.61</b> |                         |            |                 |                          |                      |                  |                     |                    |
| GVS01225C125  | JMG201300126 | VR   | VR Step Up Benchmark Investment Notes-Due 2025 *  | 91,922,865,518.00         |                         | 22-Feb-13  | 12-Mar-25       | 12-Jun-24                | 12-Sep-24            | 1.125            | 9.155               | 9.355              |
| GVS02235F134  | JMG201300134 | VR   | VR Step Up Benchmark Investment Notes-Due 2035 ** | 50,689,657,296.00         |                         | 22-Feb-13  | 13-Jun-35       | 13-Jun-24                | 13-Sep-24            | 1.25             | 9.28                | 9.48               |
|   |              |      |   | <b>142,612,522,814.00</b> |                         |            |                 |                          |                      |                  |                     |                    |
| GCP01225B222  | JMG201300142 | CPI  | CPI Indexed Investment Notes-Due 2025 *           | 13,901,263,152.06         | 7,626,184,886.00        | 22-Feb-13  | 22-Feb-25       | 22-Feb-24                | 22-Aug-24            | n/a              | 2.00                | 3.00               |
| GCP02033B229  | JMG201300159 | CPI  | CPI Indexed Investment Notes-Due 2033 **          | 35,539,254,423.74         | 19,496,712,060.00       | 22-Feb-13  | 22-Feb-33       | 22-Feb-24                | 22-Aug-24            | n/a              | 2.50                | 3.25               |
| GCP02740B229  | JMG201300167 | CPI  | CPI Indexed Investment Notes-Due 2040 ***         | 17,455,693,683.29         | 9,576,133,182.00        | 22-Feb-13  | 22-Feb-40       | 22-Feb-24                | 22-Aug-24            | n/a              | 1.00                | 2.00               |
|   |              |      |   | <b>66,896,211,259.10</b>  |                         |            |                 |                          |                      |                  |                     |                    |
| <b>POST NDX Benchmark Notes</b>   |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| GBF03046B124  | JMG201600020 | FR   | FR 11.25% Benchmark Investment Notes - Due 2046   | 33,463,057,000.00         | -                       | 11-Feb-16  | 12-Feb-46       | 11-Feb-24                | 11-Aug-24            | n/a              | 11.25               | 11.25              |
| GBF01026H240  | JMG201600038 | FR   | FR 9.50% Benchmark Investment Notes - Due 2026    | 18,626,573,000.00         |                         | 24-Aug-16  | 24-Aug-26       | 24-Feb-24                | 24-Aug-24            | n/a              | 9.50                | 9.50               |
| GBF01531L217  | JMG201600046 | FR   | FR 9.625% Benchmark Investment Notes - Due 2031   | 34,086,150,000.00         |                         | 23-Nov-16  | 21-Nov-31       | 23-May-24                | 23-Nov-24            | n/a              | 9.625               | 9.625              |
| GBF02037E086  | JMG201700028 | FR   | FR 10.00% Benchmark Investment Notes - Due 2037   | 59,628,726,800.00         |                         | 10-May-17  | 8-May-37        | 10-May-24                | 10-Nov-24            | n/a              | 10.00               | 10.00              |
| N/A   | JMG201800026 | FR   | FR 5.675% Benchmark Investment Notes - Due 2029   | 48,048,736,000.00         |                         | 25-May-18  | 29-May-29       | 29-May-24                | 29-Nov-24            | n/a              | 5.675               | 5.675              |
| GBF03048G111  | JMG201800034 | FR   | FR 6.25% Benchmark Investment Notes - Due 2048    | 20,836,667,000.00         |                         | 13-Jul-18  | 11-Jul-48       | 11-Jul-24                | 11-Jan-25            | n/a              | 6.25                | 6.25               |
| N/A   | JMG201900289 | FR   | FR 5.80% Benchmark Investment Notes - Due 2034    | 54,707,288,500.00         |                         | 29-Oct-19  | 29-Oct-34       | 29-Apr-24                | 29-Oct-24            | n/a              | 5.80                | 5.80               |
| N/A   | JMG202100129 | FR   | FR 4.50% Benchmark Investment Notes - Due 2025    | 37,824,000,000.00         |                         | 27-Apr-21  | 27-Apr-25       | 27-Apr-24                | 27-Oct-24            | n/a              | 4.50                | 4.50               |
| N/A   | JMG202100335 | FR   | FR 8.50% Benchmark Investment Notes - Due 2061    | 5,800,000,000.00          |                         | 21-Dec-21  | 21-Dec-61       | 21-Jun-24                | 21-Dec-24            | n/a              | 8.50                | 8.50               |
| N/A   | JMG202200192 | FR   | FR 11.75% Benchmark Investment Notes - Due 2053   | 10,921,000,000.00         |                         | 19-Jul-22  | 19-Jul-53       | 19-Jul-24                | 19-Jan-25            | n/a              | 11.75               | 11.75              |
| N/A   | JMG202300083 | FR   | FR 10.00% Benchmark Investment Notes - Due 2028   | 45,500,000,000.00         |                         | 21-Mar-23  | 21-Mar-28       | 21-Mar-24                | 21-Sep-24            | n/a              | 10.00               | 10.00              |
|   |              |      |   | <b>369,442,198,300.00</b> |                         |            |                 |                          |                      |                  |                     |                    |
|   |              |      |   | <b>829,029,925,159.71</b> |                         |            |                 |                          |                      |                  |                     |                    |
| <b>Note:</b>  |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| 1.*CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.   |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| 2.*CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.  |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| 3.*CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.                               |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| 4.*FR Step Up Investment Note 2024B - interest is fixed at 5.00%p.a. until August 22, 2020, 11.0%p.a. until maturity on August 22, 2024.  |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| 5.*FR Step Up Investment Note 2024C - interest is fixed at 7.25%p.a. until August 22, 2020, 11.00%p.a. until maturity on August 22, 2024.   |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| 6.*VR Step Up Investment Note 2025 - variable rate of 0.375 percentage points above the benchmark rate until March 12, 2024, 1.125 percentage points above the benchmark rate until maturity on March 12, 2025. |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |
| 7.*VR Step Up Investment Note 2035 - variable rate of 0.50 percentage points above the benchmark rate until March 13, 2024, 1.250 percentage points above the benchmark rate until maturity on June 13, 2035.   |              |      |   |                           |                         |            |                 |                          |                      |                  |                     |                    |

Ministry of Finance & the Public Service  
Debt Management Branch  
**10-Jul-24**