

GOJ BENCHMARK INVESTMENT NOTES
Rate Sheet as at October 01, 2024

| Old ISIN | New ISIN | Type | Bond Name | Nominal Amount (J\$) | Original Nominal Amount | Issue Date | Redemption Date | Previous Coupon Due Date | Next Coupon Due Date | Reset Margin (%) | Previous Coupon (%) | Current Coupon (%) |
|---------------------------------|--------------|------|---|---------------------------|-------------------------|------------|-----------------|--------------------------|----------------------|------------------|---------------------|--------------------|
| JDX Benchmark Notes | | | | | | | | | | | | |
| GBF03040B242 | N/A | FR | FR 13.25% Benchmark Investment Notes-Due 2040 | 7,431,000.00 | | 24-Feb-10 | 24-Feb-40 | 24-Aug-24 | 24-Feb-25 | n/a | 13.25 | 13.25 |
| | | | | 7,431,000.00 | | | | | | | | |
| GBV01727B246 | N/A | VR | VR Benchmark Investment Notes-Due 2027 | 2,000,000.00 | | 24-Feb-10 | 24-Feb-27 | 24-Aug-24 | 24-Nov-24 | 1.50 | 9.75 | 9.53 |
| | | | | 2,000,000.00 | | | | | | | | |
| NDX Benchmark Notes | | | | | | | | | | | | |
| GBF01124K098 | JMG201300019 | FR | FR 11.00% Benchmark Investment Notes-Due 2024 | 23,704,500,427.00 | | 22-Feb-13 | 9-Oct-24 | 9-Apr-24 | 9-Oct-24 | n/a | 11.00 | 11.00 |
| GFA01528H154 | JMG201300050 | FR | FR Accreting Investment Notes-Due 2028 | 134,376,523,223.05 | | 22-Feb-13 | 15-Aug-28 | 15-Aug-24 | 15-Feb-24 | n/a | 10.00 | 10.00 |
| GBF01730M114 | JMG201300068 | FR | FR 11.875% Benchmark Investment Notes - Due 2030 | 24,128,232,715.00 | | 22-Feb-13 | 11-Dec-30 | 11-Jun-24 | 11-Dec-24 | n/a | 11.875 | 11.875 |
| GBF03346D272 | JMG201300076 | FR | FR 11.25% Benchmark Investment Notes-Due 2046 | 2,896,758,593.00 | | 22-Feb-13 | 27-Apr-46 | 27-Apr-24 | 27-Oct-24 | n/a | 11.25 | 11.25 |
| GBF03750M144 | JMG201300084 | FR | FR 12.25% Benchmark Investment Notes-Due 2050 | 52,040,800,900.00 | | 22-Feb-13 | 14-Dec-50 | 14-Jun-24 | 14-Dec-24 | n/a | 12.250 | 12.25 |
| | | | | 237,146,815,858.05 | | | | | | | | |
| GVS01225C125 | JMG201300126 | VR | VR Step Up Benchmark Investment Notes-Due 2025 * | 91,922,865,518.00 | | 22-Feb-13 | 12-Mar-25 | 12-Sep-24 | 12-Dec-24 | 1.125 | 9.355 | 8.535 |
| GVS02235F134 | JMG201300134 | VR | VR Step Up Benchmark Investment Notes-Due 2035 ** | 50,689,657,296.00 | | 22-Feb-13 | 13-Jun-35 | 13-Sep-24 | 13-Dec-24 | 1.25 | 9.48 | 8.66 |
| | | | | 142,612,522,814.00 | | | | | | | | |
| GCP01225B222 | JMG201300142 | CPI | CPI Indexed Investment Notes-Due 2025 * | 14,353,405,926.82 | 7,626,184,886.00 | 22-Feb-13 | 22-Feb-25 | 22-Aug-24 | 22-Feb-25 | n/a | 2.00 | 3.00 |
| GCP02033B229 | JMG201300159 | CPI | CPI Indexed Investment Notes-Due 2033 ** | 36,695,179,387.70 | 19,496,712,060.00 | 22-Feb-13 | 22-Feb-33 | 22-Aug-24 | 22-Feb-25 | n/a | 2.50 | 3.25 |
| GCP02740B229 | JMG201300167 | CPI | CPI Indexed Investment Notes-Due 2040 *** | 18,023,445,382.62 | 9,576,133,182.00 | 22-Feb-13 | 22-Feb-40 | 22-Aug-24 | 22-Feb-25 | n/a | 1.00 | 2.00 |
| | | | | 69,072,030,697.13 | | | | | | | | |
| POST NDX Benchmark Notes | | | | | | | | | | | | |
| GBF03046B124 | JMG201600020 | FR | FR 11.25% Benchmark Investment Notes - Due 2046 | 33,463,057,000.00 | - | 11-Feb-16 | 12-Feb-46 | 11-Aug-24 | 11-Feb-25 | n/a | 11.25 | 11.25 |
| GBF01026H240 | JMG201600038 | FR | FR 9.50% Benchmark Investment Notes - Due 2026 | 18,626,573,000.00 | | 24-Aug-16 | 24-Aug-26 | 24-Aug-24 | 24-Feb-25 | n/a | 9.50 | 9.50 |
| GBF01531L217 | JMG201600046 | FR | FR 9.625% Benchmark Investment Notes - Due 2031 | 39,086,150,000.00 | | 23-Nov-16 | 21-Nov-31 | 23-May-24 | 23-Nov-24 | n/a | 9.625 | 9.625 |
| GBF02037E086 | JMG201700028 | FR | FR 10.00% Benchmark Investment Notes - Due 2037 | 61,628,726,800.00 | | 10-May-17 | 8-May-37 | 10-May-24 | 10-Nov-24 | n/a | 10.00 | 10.00 |
| N/A | JMG201800026 | FR | FR 5.675% Benchmark Investment Notes - Due 2029 | 48,048,736,000.00 | | 25-May-18 | 29-May-29 | 29-May-24 | 29-Nov-24 | n/a | 5.675 | 5.675 |
| GBF03048G111 | JMG201800034 | FR | FR 6.25% Benchmark Investment Notes - Due 2048 | 20,836,667,000.00 | | 13-Jul-18 | 11-Jul-48 | 11-Jul-24 | 11-Jan-25 | n/a | 6.25 | 6.25 |
| N/A | JMG201900289 | FR | FR 5.80% Benchmark Investment Notes - Due 2034 | 54,707,288,500.00 | | 29-Oct-19 | 29-Oct-34 | 29-Apr-24 | 29-Oct-24 | n/a | 5.80 | 5.80 |
| N/A | JMG202100129 | FR | FR 4.50% Benchmark Investment Notes - Due 2025 | 37,824,000,000.00 | | 27-Apr-21 | 27-Apr-25 | 27-Apr-24 | 27-Oct-24 | n/a | 4.50 | 4.50 |
| N/A | JMG202100335 | FR | FR 8.50% Benchmark Investment Notes - Due 2061 | 5,800,000,000.00 | | 21-Dec-21 | 21-Dec-61 | 21-Jun-24 | 21-Dec-24 | n/a | 8.50 | 8.50 |
| N/A | JMG202200192 | FR | FR 11.75% Benchmark Investment Notes - Due 2053 | 10,921,000,000.00 | | 19-Jul-22 | 19-Jul-53 | 19-Jul-24 | 19-Jan-25 | n/a | 11.75 | 11.75 |
| N/A | JMG202300083 | FR | FR 10.00% Benchmark Investment Notes - Due 2028 | 50,500,000,000.00 | | 21-Mar-23 | 21-Mar-28 | 21-Sep-24 | 21-Mar-25 | n/a | 10.00 | 10.00 |
| | | | | 381,442,198,300.00 | | | | | | | | |
| | | | | 830,282,998,669.18 | | | | | | | | |

Note:

- *CPI-Indexed Investment Notes 2025 - interest is fixed at 2.0%p.a. until February 22, 2014, 3.0%p.a. until maturity on February 22, 2025.
- *CPI-Indexed Investment Notes 2033 - interest is fixed at 2.5%p.a. until February 22, 2014, 3.25%p.a. until maturity on February 22, 2033.
- *CPI-Indexed Investment Notes 2040 - interest is fixed at 1.00%p.a. until February 22, 2020, 2.00%p.a. until February 22, 2030, 3.00% p.a. until maturity on February 22, 2040.
- *VR Step Up Investment Note 2025 - variable rate of 0.375 percentage points above the benchmark rate until March 12, 2024, 1.125 percentage points above the benchmark rate until maturity on March 12, 2025.
- *VR Step Up Investment Note 2035 - variable rate of 0.50 percentage points above the benchmark rate until March 13, 2024, 1.250 percentage points above the benchmark rate until maturity on June 13, 2035.

Ministry of Finance & the Public Service
Debt Management Branch

2-Oct-24